

# 決算説明資料

Detailed Financial Data

平成27年3月1日～平成27年8月31日

～Statement of account for the period from March 1st ,2015 to August 31,2015～



株式会社チヨダ

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決算概要  
Financial Summary

連結  
CONSOLIDATED

	First half of year 2011.3~2011.8			First half of year 2012.3~2012.8			First half of year 2013.3~2013.8			First half of year 2014.3~2014.8			First half of year 2015.3~2015.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net Sales	76,722	96.4%	100.0%	76,043	99.1%	100.0%	74,720	98.3%	100.0%	73,442	98.3%	100.0%	74,014	100.8%	100.0%
売上総利益 Gross Profit	36,478	101.7%	47.5%	37,006	101.4%	48.7%	36,981	99.9%	49.5%	35,832	96.9%	48.8%	36,099	100.7%	48.8%
販売費及び一般管理費 Selling, General, and Administrative Expense	31,178	91.5%	40.6%	30,597	98.1%	40.2%	30,944	101.1%	41.4%	31,018	100.2%	42.2%	30,585	98.6%	41.3%
営業利益 Operating Profit	5,299	296.9%	6.9%	6,409	120.9%	8.4%	6,037	94.2%	8.1%	4,814	79.7%	6.6%	5,514	114.6%	7.5%
経常利益 Recurring Profit	5,619	275.4%	7.3%	6,825	121.5%	9.0%	6,233	91.3%	8.3%	5,076	81.4%	6.9%	5,791	114.1%	7.8%
四半期純利益 Quarter Net Income	1,722	780.9%	2.2%	3,795	220.4%	5.0%	3,305	87.1%	4.4%	2,765	83.6%	3.8%	2,886	104.4%	3.9%
1株当たり四半期純利益 Quarter net income per one stock	¥43.36	-	-	¥95.54	-	-	¥83.71	-	-	¥70.53	-	-	¥75.35	-	-

決算概要  
Financial Summary

単体  
NON-CONSOLIDATED

	First half of year 2011.3~2011.8			First half of year 2012.3~2012.8			First half of year 2013.3~2013.8			First half of year 2014.3~2014.8			First half of year 2015.3~2015.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net Sales	56,172	97.9%	100.0%	55,871	99.5%	100.0%	55,150	98.7%	100.0%	54,349	98.5%	100.0%	55,035	101.3%	100.0%
売上総利益 Gross Profit	26,183	102.4%	46.6%	26,650	101.8%	47.7%	26,945	101.1%	48.9%	26,287	97.6%	48.4%	26,562	101.0%	48.3%
販売費及び一般管理費 Selling, General, and Administrative Expense	21,771	94.2%	38.8%	21,496	98.7%	38.5%	21,730	101.1%	39.4%	21,319	98.1%	39.2%	21,377	100.3%	38.8%
営業利益 Operating Profit	4,411	180.1%	7.9%	5,154	116.8%	9.2%	5,214	101.2%	9.5%	4,967	95.3%	9.1%	5,184	104.4%	9.4%
経常利益 Recurring Profit	4,665	168.7%	8.3%	5,613	120.3%	10.0%	5,732	102.1%	10.4%	5,348	93.3%	9.8%	5,598	104.7%	10.2%
四半期純利益 Quarter Net Income	1,650	151.5%	2.9%	3,295	199.6%	5.9%	3,425	103.9%	6.2%	3,117	91.0%	5.7%	3,015	96.7%	5.5%
1株当たり四半期純利益 Quarter net income per one stock	¥41.56	-	-	¥82.97	-	-	¥86.75	-	-	¥79.53	-	-	¥78.70	-	-

売上高の推移

Sales Trends Compared with Same Month of Previous Year

		2013.9	2013.10	2013.11	2013.12	2014.1	2014.2	2014.3	2014.4	2014.5	2014.6	2014.7	2014.8	14.3~14.8	
チヨダ CHIYODA	既存店 前年比	Existing Stores Year-on-Year (±%)	-3.0	-3.7	-2.2	-3.4	-8.5	17.3	15.0	-8.3	-3.3	-9.1	-4.2	1.3	-1.6
	全店 前年比	Total Stores Year-on-Year (±%)	7,995	9,140	8,901	11,008	8,426	6,598	11,320	9,275	8,892	9,100	8,001	7,757	54,349
		(Million ¥)													
マックハウス MACHOUSE	既存店 前年比	Existing Stores Year-on-Year (±%)	-6.3	-14.3	-9.0	-8.5	1.8	10.5	-4.5	-6.7	-1.3	-1.2	-1.4	1.2	-2.5
	全店 前年比	Total Stores Year-on-Year (±%)	1,969	3,132	3,776	4,812	3,381	1,855	2,967	2,890	3,197	3,035	2,921	2,351	17,364
		(Million ¥)													
		2014.9	2014.10	2014.11	2014.12	2015.1	2015.2	2015.3	2015.4	2015.5	2015.6	2015.7	2015.8	15.3~15.8	
チヨダ CHIYODA	既存店 前年比	Existing Stores Year-on-Year (±%)	-6.3	-8.9	-6.0	5.0	-3.2	-11.7	-17.1	12.2	8.7	-3.2	7.1	6.9	1.3
	全店 前年比	Total Stores Year-on-Year (±%)	7,422	8,260	8,257	11,432	8,088	5,804	9,374	10,378	9,668	8,796	8,551	8,266	55,035
		(Million ¥)													
マックハウス MACHOUSE	既存店 前年比	Existing Stores Year-on-Year (±%)	9.0	4.0	-0.8	-0.5	-9.2	-8.7	-4.7	12.6	6.2	-12.2	5.5	17.0	3.6
	全店 前年比	Total Stores Year-on-Year (±%)	2,139	3,221	3,722	4,741	3,061	1,701	2,705	3,129	3,280	2,567	2,967	2,624	17,275
		(Million ¥)													
	前年比	Year-on-Year (±%)	8.6	2.8	-1.4	-1.5	-9.5	-8.3	-8.8	8.3	2.6	-15.4	1.6	11.6	-0.5

## 部門別売上高

### Sales Breakdown by Retail Category

(単位:百万円) Million Yen

			First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8	First half of year 2014.3～2014.8	First half of year 2015.3～2015.8
チヨダ・SPC・シューズパレットタ	フル稼働 既存店	Existing Stores	-	-	-	4,696	4,750
SHOE CHIYODA・SPC・SHOES PALETTA	全店	Total Stores	6,865	6,700	6,652	5,879	5,317
東京靴流通センター	フル稼働 既存店	Existing Stores	-	-	-	23,346	23,656
TOKYO SHOE RETAILING CENTER	全店	Total Stores	25,073	25,013	24,507	24,266	24,927
シュープラザ	フル稼働 既存店	Existing Stores	-	-	-	22,806	23,075
SHOEPLAZA	全店	Total Stores	23,951	23,737	23,596	23,746	24,454
チヨダ合計	フル稼働 既存店	Existing Stores	-	-	-	50,849	51,482
CHIYODA TOTAL	全店	Total Stores	56,172	55,871	55,150	54,349	55,035
マックハウス	既存店	Existing Stores	18,367	18,044	16,904	15,792	16,347
MACHOUSE	全店	Total Stores	18,935	18,463	17,821	17,364	17,275

※フル稼働既存店

\* Existing stores

前年の期首に存在しており、当四半期末に存在する店舗のことです。

Stores that exist from the beginning to the end of the current term.

部門別営業利益  
Operating Profit by Retail Category

(単位:百万円) Million Yen

			First half of year 2014.3~2014.8		First half of year 2015.3~2015.8	
			Sales	Operating Profit	Sales	Operating Profit
チヨダ・SPC・シューズパレットタ	フル稼働 既存店	Existing Stores	4,696	235	4,750	227
SHOE CHIYODA・SPC・SHOES PALETTA	全店	Total Stores	5,879	227	5,317	196
東京靴流通センター	フル稼働 既存店	Existing Stores	23,346	2,486	23,656	2,681
TOKYO SHOE RETAILING CENTER	全店	Total Stores	24,266	2,593	24,927	2,680
シュープラザ	フル稼働 既存店	Existing Stores	22,806	2,059	23,705	2,331
SHOEPLAZA	全店	Total Stores	23,746	2,122	24,454	2,337
チヨダ合計	フル稼働 既存店	Existing Stores	50,849	4,781	51,482	5,239
CHIYODA TOTAL	全店	Total Stores	54,349	4,967	55,035	5,184

※フル稼働既存店  
\* Existing stores

前年の期首に存在しており、当四半期末に存在する店舗のことです。  
Stores that exist from the beginning to the end of the current term.

部門別粗利益  
Gross Margin by Retail Category

	First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8		First half of year 2015.3～2015.8	
		Change (%)		Change (%)		Change (%)		Change (%)		Change (%)
チヨダ・SPC・シューズパレットタ SHOE CHIYODA・SPC・SHOES PALETTA	48.0%	2.1%	49.3%	1.3%	49.4%	0.1%	48.7%	△0.7%	48.1%	△0.6%
東京靴流通センター TOKYO SHOE RETAILING CENTER	46.4%	1.7%	48.1%	1.7%	49.2%	1.1%	49.0%	△0.2%	48.8%	△0.2%
シュープラザ SHOEPLAZA	46.3%	2.3%	46.9%	0.6%	48.3%	1.4%	47.7%	△0.6%	47.8%	0.1%
チヨダ合計 CHIYODA TOTAL	46.6%	2.1%	47.7%	1.1%	48.9%	1.2%	48.4%	△0.5%	48.3%	△0.1%
マックハウス MACHOUSE	46.6%	3.6%	47.9%	1.3%	48.2%	0.3%	47.1%	△1.1%	47.1%	0.0%



客数前年対比  
Number of Customers

(単位 : 千人)

		First half of year 2011.3~2011.8		First half of year 2012.3~2012.8		First half of year 2013.3~2013.8		First half of year 2014.3~2014.8		First half of year 2015.3~2015.8	
		1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year
チヨダ・SPC・シューズパレットタ	Existing Stores	1,974	96.6%	1,885	95.4%	1,801	95.5%	1,530	91.3%	1,211	95.1%
SHOE CHIYODA・SPC・SHOES PALETTA	Total Stores	2,124	90.7%	2,024	95.2%	1,996	98.6%	1,670	83.7%	1,369	82.0%
東京靴流通センター	Existing Stores	8,285	96.7%	8,327	97.5%	8,035	95.1%	7,593	95.0%	7,305	96.3%
TOKYO SHOE RETAILING CENTER	Total Stores	8,903	96.7%	8,639	97.0%	8,307	96.1%	7,886	94.9%	7,688	97.4%
シュープラザ	Existing Stores	6,596	99.0%	6,674	99.8%	6,434	97.0%	5,944	92.4%	5,796	95.6%
SHOEPLAZA	Total Stores	6,874	98.2%	6,729	97.8%	6,646	98.7%	6,286	94.5%	6,122	97.4%
チヨダ合計	Existing Stores	16,911	98.1%	16,978	98.6%	16,373	95.9%	15,179	93.7%	14,454	96.0%
CHIYODA TOTAL	Total Stores	17,964	96.5%	17,506	97.4%	17,052	97.4%	15,974	93.6%	15,321	95.9%
マックハウス	Existing Stores	5,064	90.6%	4,772	98.1%	4,424	95.4%	4,153	98.6%	4,259	101.2%
MACHOUSE	Total Stores	5,267	86.5%	4,925	93.5%	4,701	95.5%	4,663	99.2%	4,559	97.8%

客単価の推移

Average Spending per Customer

		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8		First half of year 2015.3～2015.8	
		¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year
チヨダ・SPC・シューズパレットタ	Existing Stores	3,215	101.0%	3,295	102.4%	3,346	101.5%	3,538	105.7%	3,734	105.6%
SHOE CHIYODA・SPC・SHOES PALETTA	Total Stores	3,233	100.9%	3,311	102.4%	3,333	100.6%	3,515	105.5%	3,756	106.9%
東京靴流通センター	Existing Stores	2,816	101.9%	2,900	102.8%	2,953	101.8%	3,082	104.1%	3,239	105.2%
TOKYO SHOE RETAILING CENTER	Total Stores	2,816	102.1%	2,895	102.8%	2,950	101.8%	3,077	104.3%	3,242	105.3%
シュープラザ	Existing Stores	3,484	100.4%	3,528	101.1%	3,548	100.5%	3,774	106.1%	3,999	105.7%
SHOEPLAZA	Total Stores	3,483	100.5%	3,527	101.2%	3,550	100.6%	3,777	106.3%	3,993	105.7%
チヨダ合計	Existing Stores	3,128	101.3%	3,195	102.0%	3,235	101.2%	3,401	104.9%	3,589	105.4%
CHIYODA TOTAL	Total Stores	3,126	101.3%	3,191	102.0%	3,234	101.3%	3,402	105.1%	3,592	105.5%
マックハウス	Existing Stores	3,627	107.0%	3,781	104.6%	3,821	101.2%	3,802	99.5%	3,838	102.3%
MACHOUSE	Total Stores	3,595	106.9%	3,749	104.3%	3,791	101.1%	3,723	98.2%	3,789	101.8%

販売費及び一般管理費の内訳  
Selling, General, and Administrative Expenses

連結

CONSOLIDATED

	First half of year 2011.3~2011.8			First half of year 2012.3~2012.8			First half of year 2013.3~2013.8			First half of year 2014.3~2014.8			First half of year 2015.3~2015.8		
	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales
売上高 Net sales	76,722	96.4%	100.0%	76,043	99.1%	100.0%	74,720	98.3%	100.0%	73,442	98.3%	100.0%	74,014	100.8%	100.0%
広告宣伝費 Advertising expense	3,085	80.1%	4.0%	3,061	99.2%	4.0%	3,071	100.3%	4.1%	3,019	98.3%	4.1%	2,854	94.5%	3.9%
役員報酬及び給料手当 Salary wages	9,860	92.6%	12.9%	9,487	96.2%	12.5%	9,594	101.1%	12.8%	9,418	98.2%	12.8%	9,336	99.1%	12.6%
賞与引当金繰入額 Accrued bonus transfers	575	102.2%	0.8%	636	110.5%	0.8%	634	99.7%	0.8%	575	90.6%	0.8%	580	101.0%	0.8%
退職給付費用 Severance pay	456	86.2%	0.6%	514	112.6%	0.7%	412	80.1%	0.6%	428	104.0%	0.6%	429	100.2%	0.6%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	11	71.2%	0.0%	3	32.4%	0.0%	0	23.0%	0.0%	0	100.0%	0.0%	0	84.1%	0.0%
家賃地代 Property taxes	8,551	92.7%	11.1%	8,199	95.9%	10.8%	8,157	99.5%	10.9%	8,058	98.8%	11.0%	7,928	98.4%	10.7%
減価償却費 Depreciation expense	616	85.5%	0.8%	575	93.4%	0.8%	589	102.3%	0.8%	684	116.1%	0.9%	719	105.2%	1.0%
貸倒引当金繰入額 Transfer for bad debts allowance	-	-	-	△1	-	-	△5	-	-	1	-	0.0%	△10	-	-
株式報酬費用 Stock based compensation expense	39	-	0.1%	57	147.3%	0.1%	42	72.7%	0.1%	33	79.8%	0.0%	53	159.0%	0.1%
その他経費 Other expenses	7,983	93.5%	10.4%	8,062	101.0%	10.6%	8,447	104.8%	11.3%	8,798	104.2%	12.0%	8,691	98.8%	11.7%
合計 Total	31,178	91.5%	40.6%	30,597	98.1%	40.2%	30,944	101.1%	41.4%	31,018	100.2%	42.2%	30,585	98.6%	41.3%

販売費及び一般管理費の内訳  
Selling, General, and Administrative Expenses

単体  
NON-CONSOLIDATED

	First half of year 2011.3～2011.8			First half of year 2012.3～2012.8			First half of year 2013.3～2013.8			First half of year 2014.3～2014.8			First half of year 2015.3～2015.8		
	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales	Million ¥	Year-on- Year	% of Net Sales
売上高 Net sales	56,172	97.9%	100.0%	55,871	99.5%	100.0%	55,150	98.7%	100.0%	54,349	98.5%	100.0%	55,035	101.3%	100.0%
広告宣伝費 Advertising expense	2,320	85.7%	4.1%	2,235	96.3%	4.0%	2,276	101.8%	4.1%	2,000	87.9%	3.7%	2,031	101.5%	3.7%
役員報酬及び給料手当 Salary wages	6,939	97.5%	12.4%	6,868	99.0%	12.3%	6,989	101.8%	12.7%	6,750	96.6%	12.4%	6,760	100.2%	12.3%
賞与引当金繰入額 Accrued bonus transfers	483	103.8%	0.9%	511	105.8%	0.9%	510	99.7%	0.9%	483	94.7%	0.9%	480	99.5%	0.9%
退職給付費用 Severance pay	359	83.9%	0.6%	442	123.1%	0.8%	341	77.1%	0.6%	354	103.8%	0.7%	354	100.0%	0.6%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	4	51.9%	0.0%	—	—	—	—	—	—	—	—	—	—	—	—
福利厚生費 Welfare expense	1,172	100.7%	2.1%	1,154	98.4%	2.1%	1,180	102.2%	2.1%	1,162	98.5%	2.1%	1,188	102.2%	2.2%
水道光熱費 Utility expense	1,072	86.4%	1.9%	1,140	106.3%	2.0%	1,274	111.8%	2.3%	1,348	105.8%	2.5%	1,300	96.4%	2.4%
家賃地代 Property taxes	5,664	94.8%	10.1%	5,539	97.8%	9.9%	5,550	100.2%	10.1%	5,479	98.7%	10.1%	5,448	99.4%	9.9%
減価償却費 Depreciation expense	516	91.7%	0.9%	450	87.2%	0.8%	474	105.4%	0.9%	511	107.7%	0.9%	524	102.6%	1.0%
貸倒引当金繰入額 Transfer for bad debts allowance	—	—	—	—	—	—	△0	—	—	8	—	0.0%	△2	—	—
株式報酬費用 Stock based compensation expense	39	—	0.1%	47	122.0%	0.1%	33	70.7%	0.1%	25	76.5%	0.0%	45	176.2%	0.1%
その他経費 Other expenses	3,198	96.5%	5.7%	3,105	97.1%	5.6%	3,100	99.8%	5.6%	3,194	103.0%	5.9%	3,245	101.6%	5.9%
合計 Total	21,771	94.2%	38.8%	21,496	98.7%	38.5%	21,730	101.1%	39.4%	21,319	98.1%	39.2%	21,377	100.3%	38.8%

営業外損益の内訳

Other Income and Deductions

	First half of year 2011.3~2011.8		First half of year 2012.3~2012.8		First half of year 2013.3~2013.8		First half of year 2014.3~2014.8		First half of year 2015.3~2015.8	
	Million ¥	Year-on- Year	Million ¥	Year-on- Year	Million ¥	Year-on- Year	Million ¥	Year-on- Year	Million ¥	Year-on- Year
受取利息 Interest Income	32	90.2%	35	108.6%	32	91.0%	30	95.0%	32	104.7%
受取配当金 Dividends Earned	152	99.8%	154	101.3%	346	224.2%	232	67.2%	244	105.3%
受取家賃 Rent Income	449	93.6%	463	103.1%	399	86.0%	372	93.4%	349	93.8%
受取手数料 Miscellaneous Income	145	80.6%	141	97.3%	109	77.7%	56	51.7%	54	96.7%
その他 Others	87	114.1%	102	117.8%	56	55.0%	50	89.8%	70	138.7%
<b>営業外収益計 Non-Operating Income</b>	<b>867</b>	<b>93.7%</b>	<b>897</b>	<b>103.5%</b>	<b>944</b>	<b>105.1%</b>	<b>743</b>	<b>78.8%</b>	<b>752</b>	<b>101.2%</b>
不動産賃貸費用 Rent	423	91.9%	409	96.6%	351	85.8%	318	90.8%	280	88.0%
その他 Others	189	127.4%	29	15.4%	75	256.8%	43	58.1%	58	135.1%
<b>営業外費用計 Non-Operating Expenses</b>	<b>613</b>	<b>100.6%</b>	<b>438</b>	<b>71.5%</b>	<b>426</b>	<b>97.2%</b>	<b>362</b>	<b>85.0%</b>	<b>339</b>	<b>93.6%</b>
<b>営業外損益 Other Income and Deductions</b>	<b>253</b>	<b>80.3%</b>	<b>459</b>	<b>180.9%</b>	<b>517</b>	<b>112.7%</b>	<b>381</b>	<b>73.7%</b>	<b>413</b>	<b>108.3%</b>

店舗の推移  
Store Details

店舗数 (Number of Stores)

	期首 ~Statement	2010.3~2011.2			2011.3~2012.2			2012.3~2013.2		
		開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End
チヨダ・SPC・シューズパレットタ SHOE CHIYODA・SPC・SHOES PALETTA	203	6	33	176	9	15	170	11	8	173
東京靴流通センター TOKYO SHOE RETAILING CENTER	578	27	21	584	16	21	579	17	18	578
シュープラザ SHOEPLAZA	361	13	13	361	2	13	350	6	6	350
靴計 ALL SHOES	1,142	46	67	1,121	27	49	1,099	34	32	1,101
フットアップ FOOTUP	5	0	4	1	0	1	0	0	0	0
チヨダ計 CHIYODA TOTAL	1,147	46	71	1,122	27	50	1,099	34	32	1,101
マックハウス MACHOUSE	542	14	37	519	9	46	482	21	27	476
アイウォーク I-WALK	45	5	7	43	2	5	40	5	3	42

	期首 Beginning	2013.3~2014.2			2014.3~2015.2			2015.3~2015.8		
		開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End
チヨダ・SPC・シューズパレットタ SHOE CHIYODA・SPC・SHOES PALETTA	173	9	16	166	2	25	143	5	20	128
東京靴流通センター TOKYO SHOE RETAILING CENTER	578	13	18	573	20	18	575	14	3	586
シュープラザ SHOEPLAZA	350	17	6	361	17	9	369	8	4	373
靴計 ALL SHOES	1,101	39	40	1,100	39	52	1,087	27	27	1,087
フットアップ FOOTUP	0	0	0	0	0	0	0	0	0	0
チヨダ計 CHIYODA TOTAL	1,101	39	40	1,100	39	52	1,087	27	27	1,087
マックハウス MACHOUSE	476	31	25	482	43	45	480	5	23	462
アイウォーク I-WALK	42	5	1	46	6	5	47	1	4	44

設備投資の状況  
Capital Expenditure

連結  
CONSOLIDATED

	First half of year 2011.3~2011.8		First half of year 2012.3~2012.8		First half of year 2013.3~2013.8		First half of year 2014.3~2014.8		First half of year 2015.3~2015.8	
	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year
設備投資額 Capital Expenditure	583	52.5%	1,843	316.2%	1,232	66.8%	1,372	111.4%	1,236	90.1%
減価償却 Depreciation	616	85.5%	575	93.4%	589	102.3%	684	116.1%	719	105.2%

単体  
NON-CONSOLIDATED

	First half of year 2011.3~2011.8		First half of year 2012.3~2012.8		First half of year 2013.3~2013.8		First half of year 2014.3~2014.8		First half of year 2015.3~2015.8	
	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year
設備投資額 Capital Expenditure	466	49.8%	1,630	349.8%	841	51.6%	874	104.0%	1,023	116.9%
減価償却 Depreciation	516	91.7%	450	87.2%	474	105.4%	511	107.7%	524	102.6%

主要財務指標  
Major Financial Indicators

連結  
CONSOLIDATED

	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8	First half of year 2014.3～2014.8	First half of year 2015.3～2015.8
総資産額 (百万円) Total Assets (Million ¥)	122,564	127,389	133,549	135,412	134,090
株主資本 (百万円) Shareholders' Equity (Million ¥)	69,472	75,355	81,351	83,042	82,660
株主資本比率 (%) Capital Stock	52.7	54.7	56.1	56.8	57.2
株主資本利益率 (%) Return on Equity	2.7	5.5	4.4	3.6	3.8
発行済株式数 (株) Number of Shares of Common Stock	39,721,272	39,720,423	39,489,543	39,203,315	38,311,764
1株当たり株主資本 (円) Book Value per Share (¥)	1,625.75	1,752.97	1,898.03	1,967.36	2,021.55
1株当たり四半期純利益 (円) Quarter net income per one stock (¥)	43.36	95.54	83.71	70.53	75.35



主要財務指標  
Major Financial Indicators

単体  
NON-CONSOLIDATED

	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8	First half of year 2014.3～2014.8	First half of year 2015.3～2015.8
総資産額 Total Assets (百万円) (Million ¥)	94,093	96,836	102,578	105,737	105,175
株主資本 Shareholders' Equity (百万円) (Million ¥)	57,846	61,193	65,672	68,245	68,955
株主資本比率 Capital Stock (%)	61.4	63.1	63.9	64.4	65.4
株主資本利益率 Return on Equity (%)	2.9	5.4	5.2	4.6	4.4
発行済株式数 Number of Shares of Common Stock (株)	39,721,272	39,720,423	39,489,543	39,203,315	38,311,764
1株当たり株主資本 Book value per share (円) (¥)	1,455.32	1,538.41	1,660.14	1,742.86	1,813.60
1株当たり四半期純利益 Quarter net income per one stock (円) (¥)	41.56	82.97	86.75	79.53	78.70