決算説明資料

Detailed Financial Data

平成26年3月1日～平成26年8月31日

～Statement of account for the period from March 1st ,2014 to August 31,2014～

株式会社チヨダ

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決算概要
Financial Summary

連結
CONSOLIDATED

	First half of year 2010.3～2010.8			First half of year 2011.3～2011.8			First half of year 2012.3～2012.8			First half of year 2013.3～2013.8			First half of year 2014.3～2014.8		
	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales
売上高 Net Sales	79,564	93.5%	100.0%	76,722	96.4%	100.0%	76,043	99.1%	100.0%	74,720	98.3%	100.0%	73,442	98.3%	100.0%
売上総利益 Gross Profit	35,872	95.1%	45.1%	36,478	101.7%	47.5%	37,006	101.4%	48.7%	36,981	99.9%	49.5%	35,832	96.9%	48.8%
販売費及び一般管理費 Selling, General, and Administrative Expense	34,087	96.2%	42.8%	31,178	91.5%	40.6%	30,597	98.1%	40.2%	30,944	101.1%	41.4%	31,018	100.2%	42.2%
営業利益 Operating Profit	1,785	78.3%	2.2%	5,299	296.9%	6.9%	6,409	120.9%	8.4%	6,037	94.2%	8.1%	4,814	79.7%	6.6%
経常利益 Recurring Profit	2,040	79.5%	2.6%	5,619	275.4%	7.3%	6,825	121.5%	9.0%	6,233	91.3%	8.3%	5,076	81.4%	6.9%
四半期純利益 Quarter Net Income	220	57.6%	0.3%	1,722	780.9%	2.2%	3,795	220.4%	5.0%	3,305	87.1%	4.4%	2,765	83.6%	3.8%
1株当たり四半期純利益 Quarter net income per one stock	¥5.55	–	–	¥43.36	–	–	¥95.54	–	–	¥83.71	–	–	¥70.53	–	–

決算概要
Financial Summary

単体
NON-CONSOLIDATED

	First half of year 2010.3～2010.8			First half of year 2011.3～2011.8			First half of year 2012.3～2012.8			First half of year 2013.3～2013.8			First half of year 2014.3～2014.8		
	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales
売上高 Net Sales	57,401	96.9%	100.0%	56,172	97.9%	100.0%	55,871	99.5%	100.0%	55,150	98.7%	100.0%	54,349	98.5%	100.0%
売上総利益 Gross Profit	25,569	97.6%	44.5%	26,183	102.4%	46.6%	26,650	101.8%	47.7%	26,945	101.1%	48.9%	26,287	97.6%	48.4%
販売費及び一般管理費 Selling, General, and Administrative Expense	23,119	100.4%	40.3%	21,771	94.2%	38.8%	21,496	98.7%	38.5%	21,730	101.1%	39.4%	21,319	98.1%	39.2%
営業利益 Operating Profit	2,449	77.7%	4.3%	4,411	180.1%	7.9%	5,154	116.8%	9.2%	5,214	101.2%	9.5%	4,967	95.3%	9.1%
経常利益 Recurring Profit	2,765	76.1%	4.8%	4,665	168.7%	8.3%	5,613	120.3%	10.0%	5,732	102.1%	10.4%	5,348	93.3%	9.8%
四半期純利益 Quarter Net Income	1,089	103.4%	1.9%	1,650	151.5%	2.9%	3,295	199.6%	5.9%	3,425	103.9%	6.2%	3,117	91.0%	5.7%
1株当たり四半期純利益 Quarter net income per one stock	¥27.44	–	–	¥41.56	–	–	¥82.97	–	–	¥86.75	–	–	¥79.53	–	–

売上高の推移
Sales Trends Compared with Same Month of Previous Year

			2012.9	2012.10	2012.11	2012.12	2013.1	2013.2	2013.3	2013.4	2013.5	2013.6	2013.7	2013.8	13.3～13.8
チヨダ	既存店	Existing Stores													
CHIYODA	前年比	Year-on-Year （±%）	-0.2	-8.9	1.5	-2.8	-1.7	-6.9	2.8	-9.5	-2.1	1.3	-8.3	0.3	-2.8
	全店	Total Stores （Million ¥）	8,116	9,363	8,999	11,280	9,107	5,592	9,749	10,074	9,159	10,049	8,422	7,693	55,150
	前年比	Year-on-Year （±%）	-1.2	-9.4	2.0	-2.5	-1.5	-6.6	3.6	-8.3	-0.5	3.3	-6.6	1.9	-1.3
マックハウス	既存店	Existing Stores													
MACHOUSE	前年比	Year-on-Year （±%）	-7.3	-9.3	8.4	-3.2	-5.8	-5.3	5.8	-11.4	-2.8	2.9	-8.9	-4.1	-3.4
	全店	Total Stores （Million ¥）	2,095	3,651	4,153	5,243	3,350	1,699	3,069	3,069	3,244	3,090	3,000	2,346	17,821
	前年比	Year-on-Year （±%）	-11.7	-12.6	4.9	-5.3	-7.9	-6.9	4.9	-11.8	-2.5	2.9	-8.8	-3.9	-3.5
			2013.9	2013.10	2013.11	2013.12	2014.1	2014.2	2014.3	2014.4	2014.5	2014.6	2014.7	2014.8	14.3～14.8
チヨダ	既存店	Existing Stores													
CHIYODA	前年比	Year-on-Year （±%）	-3.0	-3.7	-2.2	-3.4	-8.5	17.3	15.0	-8.3	-3.3	-9.1	-4.2	1.3	-1.6
	全店	Total Stores （Million ¥）	7,995	9,140	8,901	11,008	8,426	6,598	11,320	9,275	8,892	9,100	8,001	7,757	54,349
	前年比	Year-on-Year （±%）	-1.5	-2.4	-1.1	-2.5	-7.5	17.9	16.1	-8.0	-3.0	-9.5	-5.0	0.8	-1.5
マックハウス	既存店	Existing Stores													
MACHOUSE	前年比	Year-on-Year （±%）	-6.3	-14.3	-9.0	-8.5	1.8	10.5	-4.5	-6.7	-1.3	-1.2	-1.4	1.2	-2.5
	全店	Total Stores （Million ¥）	1,969	3,132	3,776	4,812	3,381	1,855	2,967	2,890	3,197	3,035	2,921	2,351	17,364
	前年比	Year-on-Year （±%）	-6.0	-14.2	-9.1	-8.2	0.9	9.2	-3.3	-5.8	-1.4	-1.8	-2.6	0.2	-2.6

部門別売上高
Sales Breakdown by Retail Category

（単位：百万円）Million Yen

			First half of year 2010.3～2010.8	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8	First half of year 2014.3～2014.8
チヨダ・SPC	フル稼働既存店	Existing Stores	－	－	－	5,585	5,456
SHOE CHIYODA・SPC	全店	Total Stores	7,499	6,865	6,700	6,652	5,879
東京靴流通センター	フル稼働既存店	Existing Stores	－	－	－	23,623	23,393
TOKYO SHOE RETAILING CENTER	全店	Total Stores	25,366	25,073	25,013	24,507	24,266
シュープラザ	フル稼働既存店	Existing Stores	－	－	－	22,863	22,437
SHOEPLAZA	全店	Total Stores	24,240	23,951	23,737	23,596	23,746
チヨダ合計	フル稼働既存店	Existing Stores	－	－	－	52,072	51,286
CHIYODA TOTAL	全店	Total Stores	57,401	56,172	55,871	55,150	54,349
マックハウス	既存店	Existing Stores	19,295	18,367	18,044	16,904	15,792
MACHOUSE	全店	Total Stores	20,480	18,935	18,463	17,821	17,364

※フル稼働既存店　　前年の期首に存在しており、当四半期末に存在する店舗のことです。
＊ Existing stores　　Stores that exist from the beginning to the end of the current term.

部門別営業利益
Operating Profit by Retail Category

（単位：百万円）Million Yen

			First half of year 2013.3～2013.8		First half of year 2014.3～2014.8	
			Sales	Operating Profit	Sales	Operating Profit
チヨダ・SPC	フル稼働既存店	Existing Stores	5,585	270	5,456	228
SHOE CHIYODA・SPC	全店	Total Stores	6,652	293	5,879	227
東京靴流通センター	フル稼働既存店	Existing Stores	23,623	2,441	23,393	2,516
TOKYO SHOE RETAILING CENTER	全店	Total Stores	24,507	2,553	24,266	2,593
シュープラザ	フル稼働既存店	Existing Stores	22,863	2,300	22,437	2,060
SHOEPLAZA	全店	Total Stores	23,596	2,375	23,746	2,122
チヨダ合計	フル稼働既存店	Existing Stores	52,072	5,011	51,286	4,805
CHIYODA TOTAL	全店	Total Stores	55,150	5,214	54,349	4,967

※フル稼働既存店　前年の期首に存在しており、当四半期末に存在する店舗のことです。
＊ Existing stores　Stores that exist from the beginning to the end of the current term.

部門別粗利益
Gross Margin by Retail Category

	First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8	
		Change (%)		Change (%)		Change (%)		Change (%)		Change (%)
チヨダ・SPC SHOE CHIYODA・SPC	45.9%	0.9%	48.0%	2.1%	49.3%	1.3%	49.4%	0.1%	48.7%	△0.7%
東京靴流通センター TOKYO SHOE RETAILING CENTER	44.7%	0.0%	46.4%	1.7%	48.1%	1.7%	49.2%	1.1%	49.0%	△0.2%
シュープラザ SHOEPLAZA	44.0%	0.4%	46.3%	2.3%	46.9%	0.6%	48.3%	1.4%	47.7%	△0.6%
チヨダ合計 CHIYODA TOTAL	44.5%	0.3%	46.6%	2.1%	47.7%	1.1%	48.9%	1.2%	48.4%	△0.5%
マックハウス MACHOUSE	43.0%	0.4%	46.6%	3.6%	47.9%	1.3%	48.2%	0.3%	47.1%	△1.1%

客数前年対比
Number of Customers

（単位 ：千人）

		First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8	
		1,000	Year-on-Year	1,000	Year-on-Year	1,000	Year-on-Year	1,000	Year-on-Year	1,000	Year-on-Year
チヨダ	Existing Stores	2,042	99.5%	1,974	96.6%	1,885	95.4%	1,801	95.5%	1,530	91.3%
SHOE CHIYODA・SPC	Total Stores	2,341	98.3%	2,124	90.7%	2,024	95.2%	1,996	98.6%	1,670	83.7%
東京靴流通センター	Existing Stores	8,300	96.2%	8,285	96.7%	8,327	97.5%	8,035	95.1%	7,593	95.0%
TOKYO SHOE RETAILING CENTER	Total Stores	9,201	101.2%	8,903	96.7%	8,639	97.0%	8,307	96.1%	7,886	94.9%
シュープラザ	Existing Stores	6,299	97.9%	6,596	99.0%	6,674	99.8%	6,434	97.0%	5,944	92.4%
SHOEPLAZA	Total Stores	6,998	100.6%	6,874	98.2%	6,729	97.8%	6,646	98.7%	6,286	94.5%
チヨダ合計	Existing Stores	16,709	97.3%	16,911	98.1%	16,978	98.6%	16,373	95.9%	15,179	93.7%
CHIYODA TOTAL	Total Stores	18,610	100.4%	17,964	96.5%	17,506	97.4%	17,052	97.4%	15,974	93.6%
マックハウス	Existing Stores	5,654	91.5%	5,064	90.6%	4,772	98.1%	4,424	95.4%	4,153	98.6%
MACHOUSE	Total Stores	6,068	89.4%	5,267	86.5%	4,925	93.5%	4,701	95.5%	4,663	99.2%

客単価の推移

Average Spending per Customer

		First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8	
		¥	Year-on-Year	¥	Year-on-Year	¥	Year-on-Year	¥	Year-on-Year	¥	Year-on-Year
チヨダ	Existing Stores	3,182	94.2%	3,215	101.0%	3,295	102.4%	3,346	101.5%	3,538	105.7%
SHOE CHIYODA・SPC	Total Stores	3,203	94.7%	3,233	100.9%	3,311	102.4%	3,333	100.6%	3,515	105.5%
東京靴流通センター	Existing Stores	2,756	97.3%	2,816	101.9%	2,900	102.8%	2,953	101.8%	3,082	104.1%
TOKYO SHOE RETAILING CENTER	Total Stores	2,756	97.6%	2,816	102.1%	2,895	102.8%	2,950	101.8%	3,077	104.3%
シュープラザ	Existing Stores	3,457	95.7%	3,484	100.4%	3,528	101.1%	3,548	100.5%	3,774	106.1%
SHOEPLAZA	Total Stores	3,463	96.1%	3,483	100.5%	3,527	101.2%	3,550	100.6%	3,777	106.3%
チヨダ合計	Existing Stores	3,078	96.3%	3,128	101.3%	3,195	102.0%	3,235	101.2%	3,401	104.9%
CHIYODA TOTAL	Total Stores	3,083	96.5%	3,126	101.3%	3,191	102.0%	3,234	101.3%	3,402	105.1%
マックハウス	Existing Stores	3,413	95.5%	3,627	107.0%	3,781	104.6%	3,821	101.2%	3,802	99.5%
MACHOUSE	Total Stores	3,375	95.4%	3,595	106.9%	3,749	104.3%	3,791	101.1%	3,723	98.2%

販売費及び一般管理費の内訳
Selling, General, and Administrative Expenses

連結
CONSOLIDATED

	First half of year 2010.3～2010.8			First half of year 2011.3～2011.8			First half of year 2012.3～2012.8			First half of year 2013.3～2013.8			First half of year 2014.3～2014.8		
	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales
売上高 Net sales	79,564	93.5%	100.0%	76,722	96.4%	100.0%	76,043	99.1%	100.0%	74,720	98.3%	100.0%	73,442	98.3%	100.0%
広告宣伝費 Advertising expense	3,850	97.2%	4.8%	3,085	80.1%	4.0%	3,061	99.2%	4.0%	3,071	100.3%	4.1%	3,019	98.3%	4.1%
役員報酬及び給料手当 Salary wages	10,645	95.9%	13.4%	9,860	92.6%	12.9%	9,487	96.2%	12.5%	9,594	101.1%	12.8%	9,418	98.2%	12.8%
賞与引当金繰入額 Accrued bonus transfers	563	78.4%	0.7%	575	102.2%	0.8%	636	110.5%	0.8%	634	99.7%	0.8%	575	90.6%	0.8%
退職給付費用 Severance pay	530	146.7%	0.7%	456	86.2%	0.6%	514	112.6%	0.7%	412	80.1%	0.6%	428	104.0%	0.6%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	15	124.5%	0.0%	11	71.2%	0.0%	3	32.4%	0.0%	0	23.0%	0.0%	0	100.0%	0.0%
家賃地代 Property taxes	9,220	96.4%	11.6%	8,551	92.7%	11.1%	8,199	95.9%	10.8%	8,157	99.5%	10.9%	8,058	98.8%	11.0%
減価償却費 Depreciation expense	720	99.4%	0.9%	616	85.5%	0.8%	575	93.4%	0.8%	589	102.3%	0.8%	684	116.1%	0.9%
貸倒引当金繰入額 Transfer for bad debts allowance	–	–	–	–	–	–	△1	–	–	△5	–	–	1	–	0.0%
株式報酬費用 Stock based compensation expense				39	–	0.1%	57	147.3%	0.1%	42	72.7%	0.1%	33	79.8%	0.0%
その他経費 Other expenses	8,542	95.0%	10.7%	7,983	93.5%	10.4%	8,062	101.0%	10.6%	8,447	104.8%	11.3%	8,798	104.2%	12.0%
合計 Total	34,087	96.2%	42.8%	31,178	91.5%	40.6%	30,597	98.1%	40.2%	30,944	101.1%	41.4%	31,018	100.2%	42.2%

販売費及び一般管理費の内訳
Selling, General, and Administrative Expenses

単体
NON-CONSOLIDATED

	First half of year 2010.3～2010.8			First half of year 2011.3～2011.8			First half of year 2012.3～2012.8			First half of year 2013.3～2013.8			First half of year 2014.3～2014.8		
	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales
売上高 Net sales	57,401	96.9%	100.0%	56,172	97.9%	100.0%	55,871	99.5%	100.0%	55,150	98.7%	100.0%	54,349	98.5%	100.0%
広告宣伝費 Advertising expense	2,706	97.8%	4.7%	2,320	85.7%	4.1%	2,235	96.3%	4.0%	2,276	101.8%	4.1%	2,000	87.9%	3.7%
役員報酬及び給料手当 Salary wages	7,120	98.7%	12.4%	6,939	97.5%	12.4%	6,868	99.0%	12.3%	6,989	101.8%	12.7%	6,750	96.6%	12.4%
賞与引当金繰入額 Accrued bonus transfers	466	83.3%	0.8%	483	103.8%	0.9%	511	105.8%	0.9%	510	99.7%	0.9%	483	94.7%	0.9%
退職給付費用 Severance pay	428	149.2%	0.8%	359	83.9%	0.6%	442	123.1%	0.8%	341	77.1%	0.6%	354	103.8%	0.7%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	9	97.8%	0.0%	4	51.9%	0.0%	–	–	–	–	–	–	–	–	–
福利厚生費 Welfare expense	1,164	101.2%	2.0%	1,172	100.7%	2.1%	1,154	98.4%	2.1%	1,180	102.2%	2.1%	1,162	98.5%	2.1%
水道光熱費 Utility expense	1,240	100.2%	2.2%	1,072	86.4%	1.9%	1,140	106.3%	2.0%	1,274	111.8%	2.3%	1,348	105.8%	2.5%
家賃地代 Property taxes	5,978	99.8%	10.4%	5,664	94.8%	10.1%	5,539	97.8%	9.9%	5,550	100.2%	10.1%	5,479	98.7%	10.1%
減価償却費 Depreciation expense	563	109.9%	1.0%	516	91.7%	0.9%	450	87.2%	0.8%	474	105.4%	0.9%	511	107.7%	0.9%
貸倒引当金繰入額 Transfer for bad debts allowance	126	–	0.2%	–	–	–	–	–	–	△0	–	–	8	–	0.0%
株式報酬費用 Stock based compensation expense				39	–	0.1%	47	122.0%	0.1%	33	70.7%	0.1%	25	76.5%	0.0%
その他経費 Other expenses	3,316	100.3%	5.8%	3,198	96.5%	5.7%	3,105	97.1%	5.6%	3,100	99.8%	5.6%	3,194	103.0%	5.9%
合計 Total	23,119	100.4%	40.3%	21,771	94.2%	38.8%	21,496	98.7%	38.5%	21,730	101.1%	39.4%	21,319	98.1%	39.2%

営業外損益の内訳

Other Income and Deductions

	First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8	
	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year
受取利息 Interest Income	36	102.3%	32	90.2%	35	108.6%	32	91.0%	30	95.0%
受取配当金 Dividends Earned	152	63.0%	152	99.8%	154	101.3%	346	224.2%	232	67.2%
受取家賃 Rent Income	480	88.9%	449	93.6%	463	103.1%	399	86.0%	372	93.4%
受取手数料 Miscellaneous Income	179	108.0%	145	80.6%	141	97.3%	109	77.7%	56	51.7%
その他 Others	76	69.0%	87	114.1%	102	117.8%	56	55.0%	50	89.8%
営業外収益計 Non-Operating Income	**926**	**88.1%**	**867**	**93.7%**	**897**	**103.5%**	**944**	**105.1%**	**743**	**78.8%**
不動産賃貸費用 Rent	460	85.5%	423	91.9%	409	96.6%	351	85.8%	318	90.8%
その他 Others	149	471.0%	189	127.4%	29	15.4%	75	256.8%	43	58.1%
営業外費用計 Non-Operating Expenses	**609**	**106.8%**	**613**	**100.6%**	**438**	**71.5%**	**426**	**97.2%**	**362**	**85.0%**
営業外損益 Other Income and Deductions	**316**	**65.9%**	**253**	**80.3%**	**459**	**180.9%**	**517**	**112.7%**	**381**	**73.7%**

店舗の推移
Store Details

店舗数(Number of Stores)

		2009.3～2010.2			2010.3～2011.2			2011.3～2012.2		
	期首 ～Statement	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End
チヨダ・SPC SHOE CHIYODA・SPC	200	15	12	203	6	33	176	9	15	170
東京靴流通センター TOKYO SHOE RETAILING CENTER	569	31	22	578	27	21	584	16	21	579
シュープラザ SHOEPLAZA	348	28	15	361	13	13	361	2	13	350
靴計 ALL SHOES	1,117	74	49	1,142	46	67	1,121	27	49	1,099
フットアップ FOOTUP	10	0	5	5	0	4	1	0	1	0
チヨダ計 CHIYODA TOTAL	1,127	74	54	1,147	46	71	1,122	27	50	1,099
マックハウス MACHOUSE	567	23	48	542	14	37	519	9	46	482
アイウォーク I-WALK	50	7	12	45	5	7	43	2	5	40

		2012.3～2013.2			2013.3～2014.2			2014.3～2014.8		
	期首 Beginning	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End
チヨダ・SPC SHOE CHIYODA・SPC	170	11	8	173	9	16	166	0	14	152
東京靴流通センター TOKYO SHOE RETAILING CENTER	579	17	18	578	13	18	573	9	6	576
シュープラザ SHOEPLAZA	350	6	6	350	17	6	361	9	5	365
靴計 ALL SHOES	1,099	34	32	1,101	39	40	1,100	18	25	1,093
フットアップ FOOTUP	0	0	0	0	0	0	0	0	0	0
チヨダ計 CHIYODA TOTAL	1,099	34	32	1,101	39	40	1,100	18	25	1,093
マックハウス MACHOUSE	482	21	27	476	31	25	482	23	25	480
アイウォーク I-WALK	40	5	3	42	5	1	46	3	3	46

設備投資の状況
Capital Expenditure

連結
CONSOLIDATED

	First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8	
	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year
設備投資額 Capital Expenditure	1,111	21.2%	583	52.5%	1,843	316.2%	1,232	66.8%	1,372	111.4%
減価償却 Depreciation	720	99.4%	616	85.5%	575	93.4%	589	102.3%	684	116.1%

単体
NON-CONSOLIDATED

	First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8		First half of year 2014.3～2014.8	
	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year	Million ¥	Year-on-Year
設備投資額 Capital Expenditure	935	20.1%	466	49.8%	1,630	349.8%	841	51.6%	874	104.0%
減価償却 Depreciation	563	109.9%	516	91.7%	450	87.2%	474	105.4%	511	107.7%

主要財務指標
Major Financial Indicators

連結
CONSOLIDATED

	First half of year 2010.3～2010.8	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8	First half of year 2014.3～2014.8
総資産額 (百万円) Total Assets (Million ¥)	123,707	122,564	127,389	133,549	135,412
株主資本 (百万円) Shareholders' Equity (Million ¥)	65,017	69,472	75,355	81,351	83,042
株主資本比率 (%) Capital Stock	52.6	52.7	54.7	56.1	56.8
株主資本利益率 (%) Return on Equity	0.3	2.7	5.5	4.4	3.6
発行済株式数 (株) Number of Shares of Common Stock	39,722,031	39,721,272	39,720,423	39,489,543	39,203,315
1株当たり株主資本 (円) Book Value per Share (¥)	1,636.82	1,625.75	1,752.97	1,898.03	1,967.36
1株当たり四半期純利益 (円) Quarter net income per one stock (¥)	5.55	43.36	95.54	83.71	70.53

主要財務指標
Major Financial Indicators

単体
NON-CONSOLIDATED

	First half of year 2010.3～2010.8	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8	First half of year 2014.3～2014.8
総資産額 (百万円) Total Assets (Million ¥)	93,973	94,093	96,836	102,578	105,737
株主資本 (百万円) Shareholders' Equity (Million ¥)	57,752	57,846	61,193	65,672	68,245
株主資本比率 (%) Capital Stock	61.5	61.4	63.1	63.9	64.4
株主資本利益率 (%) Return on Equity	1.9	2.9	5.4	5.2	4.6
発行済株式数 (株) Number of Shares of Common Stock	39,722,031	39,721,272	39,720,423	39,489,543	39,203,315
1株当たり株主資本 (円) Book value per share (¥)	1,453.91	1,455.32	1,538.41	1,660.14	1,742.86
1株当たり四半期純利益 (円) Quarter net income per one stock (¥)	27.44	41.56	82.97	86.75	79.53