

決算説明資料

Detailed Financial Data

平成25年3月1日～平成25年8月31日

～Statement of account for the period from March 1st ,2013 to August 31,2013～



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決算概要
Financial Summary

連結
CONSOLIDATED

	First half of year 2009.3~2009.8			First half of year 2010.3~2010.8			First half of year 2011.3~2011.8			First half of year 2012.3~2012.8			First half of year 2013.3~2013.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net Sales	85,061	97.0%	100.0%	79,564	93.5%	100.0%	76,722	96.4%	100.0%	76,043	99.1%	100.0%	74,720	98.3%	100.0%
売上総利益 Gross Profit	37,717	97.2%	44.3%	35,872	95.1%	45.1%	36,478	101.7%	47.5%	37,006	101.4%	48.7%	36,981	99.9%	49.5%
販売費及び一般管理費 Selling, General, and Administrative Expense	35,436	102.1%	41.7%	34,087	96.2%	42.8%	31,178	91.5%	40.6%	30,597	98.1%	40.2%	30,944	101.1%	41.4%
営業利益 Operating Profit	2,280	55.6%	2.7%	1,785	78.3%	2.2%	5,299	296.9%	6.9%	6,409	120.9%	8.4%	6,037	94.2%	8.1%
経常利益 Recurring Profit	2,567	56.5%	3.0%	2,040	79.5%	2.6%	5,619	275.4%	7.3%	6,825	121.5%	9.0%	6,233	91.3%	8.3%
四半期純利益 Quarter Net Income	382	101.6%	0.4%	220	57.6%	0.3%	1,722	780.9%	2.2%	3,795	220.4%	5.0%	3,305	87.1%	4.4%
1株当たり四半期純利益 Quarter net income per one stock	¥9.63	-	-	¥5.55	-	-	¥43.36	-	-	¥95.54	-	-	¥83.71	-	-

決算概要
Financial Summary

単体
NON-CONSOLIDATED

	First half of year 2009.3~2009.8			First half of year 2010.3~2010.8			First half of year 2011.3~2011.8			First half of year 2012.3~2012.8			First half of year 2013.3~2013.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net Sales	59,210	97.4%	100.0%	57,401	96.9%	100.0%	56,172	97.9%	100.0%	55,871	99.5%	100.0%	55,150	98.7%	100.0%
売上総利益 Gross Profit	26,191	99.8%	44.2%	25,569	97.6%	44.5%	26,183	102.4%	46.6%	26,650	101.8%	47.7%	26,945	101.1%	48.9%
販売費及び一般管理費 Selling, General, and Administrative Expense	23,037	101.0%	38.9%	23,119	100.4%	40.3%	21,771	94.2%	38.8%	21,496	98.7%	38.5%	21,730	101.1%	39.4%
営業利益 Operating Profit	3,154	91.9%	5.3%	2,449	77.7%	4.3%	4,411	180.1%	7.9%	5,154	116.8%	9.2%	5,214	101.2%	9.5%
経常利益 Recurring Profit	3,634	91.4%	6.1%	2,765	76.1%	4.8%	4,665	168.7%	8.3%	5,613	120.3%	10.0%	5,732	102.1%	10.4%
四半期純利益 Quarter Net Income	1,054	212.2%	1.8%	1,089	103.4%	1.9%	1,650	151.5%	2.9%	3,295	199.6%	5.9%	3,425	103.9%	6.2%
1株当たり四半期純利益 Quarter net income per one stock	¥26.54	-	-	¥27.44	-	-	¥41.56	-	-	¥82.97	-	-	¥86.75	-	-

売上高の推移

Sales Trends Compared with Same Month of Previous Year

			2011.9	2011.10	2011.11	2011.12	2012.1	2012.2	2012.3	2012.4	2012.5	2012.6	2012.7	2012.8	12.3~12.8
チヨダ CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	1.5	-0.5	6.3	3.0	-0.4	1.4	15.7	2.2	-4.6	-0.6	-3.8	-3.5	0.6
	全店	Total Stores (Million ¥)	8,207	10,332	8,820	11,561	9,238	5,982	9,406	10,977	9,199	9,723	9,015	7,549	55,871
	前年比	Year-on-Year (±%)	0.3	-1.5	4.8	1.3	-1.9	-0.1	4.3	0.8	-6.1	-1.7	-4.9	-4.7	-0.5
マックハウス MACHOUSE	既存店	Existing Stores (Million ¥)													
	前年比	Year-on-Year (±%)	7.5	-0.9	1.2	7.5	-2.1	-0.9	23.2	3.8	-1.3	-2.2	-4.0	1.8	2.6
	全店	Total Stores (Million ¥)	2,374	4,178	3,958	5,537	3,639	1,825	2,866	3,407	3,254	2,931	3,213	2,371	18,463
	前年比	Year-on-Year (±%)	3.1	-4.8	-3.1	3.6	-6.1	-5.5	17.0	-1.4	-6.2	-7.0	-8.8	-3.2	-2.5
			2012.9	2012.10	2012.11	2012.12	2013.1	2013.2	2013.3	2013.4	2013.5	2013.6	2013.7	2012.8	13.3~13.8
チヨダ CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-0.2	-8.9	1.5	-2.8	-1.7	-6.9	2.8	-9.5	-2.1	1.3	-8.3	0.3	-2.8
	全店	Total Stores (Million ¥)	8,116	9,363	8,999	11,280	9,107	5,592	9,749	10,074	9,159	10,049	8,422	7,693	55,150
	前年比	Year-on-Year (±%)	-1.2	-9.4	2.0	-2.5	-1.5	-6.6	3.6	-8.3	-0.5	3.3	-6.6	1.9	-1.3
マックハウス MACHOUSE	既存店	Existing Stores (Million ¥)													
	前年比	Year-on-Year (±%)	-7.3	-9.3	8.4	-3.2	-5.8	-5.3	5.8	-11.4	-2.8	2.9	-8.9	-4.1	-3.4
	全店	Total Stores (Million ¥)	2,095	3,651	4,153	5,243	3,350	1,699	3,069	3,069	3,244	3,090	3,000	2,346	17,821
	前年比	Year-on-Year (±%)	-11.7	-12.6	4.9	-5.3	-7.9	-6.9	4.9	-11.8	-2.5	2.9	-8.8	-3.9	-3.5

部門別売上高

Sales Breakdown by Retail Category

(単位:百万円) Million Yen

			First half of year 2009.3～2009.8	First half of year 2010.3～2010.8	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8
チヨダ・SPC	フル稼働 既存店	Existing Stores	-	-	-	6,263	5,962
SHOE CHIYODA・SPC	全店	Total Stores	8,057	7,499	6,865	6,700	6,652
東京靴流通センター	フル稼働 既存店	Existing Stores	-	-	-	24,495	23,742
TOKYO SHOE RETAILING CENTER	全店	Total Stores	25,675	25,366	25,073	25,013	24,507
シュープラザ	フル稼働 既存店	Existing Stores	-	-	-	23,396	22,829
SHOEPLAZA	全店	Total Stores	25,065	24,240	23,951	23,737	23,596
チヨダ合計	フル稼働 既存店	Existing Stores	-	-	-	54,387	52,786
CHIYODA TOTAL	全店	Total Stores	59,210	57,401	56,172	55,871	55,150
マックハウス	既存店	Existing Stores	21,369	19,295	18,367	18,044	16,904
MACHOUSE	全店	Total Stores	24,000	20,480	18,935	18,463	17,821

※フル稼働既存店…………… 前年の期首に存在しており、当四半期末に存在する店舗のことです。

* Existing stores …………… Stores that exist from the beginning to the end of the current term.

部門別営業利益
Operating Profit by Retail Category

(単位:百万円) Million Yen

			First half of year 2012.3~2012.8		First half of year 2013.3~2013.8	
			Sales	Operating Profit	Sales	Operating Profit
チヨダ・SPC	フル稼働 既存店	Existing Stores	6,263	303	5,962	284
SHOE CHIYODA・SPC	全店	Total Stores	6,700	371	6,652	293
東京靴流通センター	フル稼働 既存店	Existing Stores	24,495	2,551	23,742	2,499
TOKYO SHOE RETAILING CENTER	全店	Total Stores	25,013	2,627	24,507	2,553
シュープラザ	フル稼働 既存店	Existing Stores	23,396	2,089	22,829	2,255
SHOEPLAZA	全店	Total Stores	23,737	2,180	23,596	2,375
チヨダ合計	フル稼働 既存店	Existing Stores	54,387	4,960	52,786	4,960
CHIYODA TOTAL	全店	Total Stores	55,871	5,154	55,150	5,214

※フル稼働既存店..... 前年の期首に存在しており、当四半期末に存在する店舗のことです。

* Existing stores Stores that exist from the beginning to the end of the current term.

部門別粗利益
Gross Margin by Retail Category

	First half of year 2009.3～2009.8		First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8	
		Change (%)		Change (%)		Change (%)		Change (%)		Change (%)
チヨダ・SPC SHOE CHIYODA・SPC	45.0%	△0.4%	45.9%	0.9%	48.0%	2.1%	49.3%	1.3%	49.4%	0.1%
東京靴流通センター TOKYO SHOE RETAILING CENTER	44.7%	1.1%	44.7%	0.0%	46.4%	1.7%	48.1%	1.7%	49.2%	1.1%
シュープラザ SHOEPLAZA	43.6%	0.9%	44.0%	0.4%	46.3%	2.3%	46.9%	0.6%	48.3%	1.4%
チヨダ合計 CHIYODA TOTAL	44.2%	0.9%	44.5%	0.3%	46.6%	2.1%	47.7%	1.1%	48.9%	1.2%
マックハウス MACHOUSE	42.6%	△1.5%	43.0%	0.4%	46.6%	3.6%	47.9%	1.3%	48.2%	0.3%

客数前年対比
Number of Customers

(単位 :千人)

		First half of year 2009.3~2009.8		First half of year 2010.3~2010.8		First half of year 2011.3~2011.8		First half of year 2012.3~2012.8		First half of year 2013.3~2013.8	
		1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year
チヨダ	Existing Stores	2,072	95.4%	2,042	99.5%	1,974	96.6%	1,885	95.4%	1,801	95.5%
SHOE CHIYODA・SPC	Total Stores	2,381	99.5%	2,341	98.3%	2,124	90.7%	2,024	95.2%	1,996	98.6%
東京靴流通センター	Existing Stores	8,550	96.5%	8,300	96.2%	8,285	96.7%	8,327	97.5%	8,035	95.1%
TOKYO SHOE RETAILING CENTER	Total Stores	9,090	96.4%	9,201	101.2%	8,903	96.7%	8,639	97.0%	8,307	96.1%
シュープラザ	Existing Stores	6,179	95.0%	6,299	97.9%	6,596	99.0%	6,674	99.8%	6,434	97.0%
SHOEPLAZA	Total Stores	6,956	102.2%	6,998	100.6%	6,874	98.2%	6,729	97.8%	6,646	98.7%
チヨダ合計	Existing Stores	16,873	95.7%	16,709	97.3%	16,911	98.1%	16,978	98.6%	16,373	95.9%
CHIYODA TOTAL	Total Stores	18,526	97.8%	18,610	100.4%	17,964	96.5%	17,506	97.4%	17,052	97.4%
マックハウス	Existing Stores	5,882	93.5%	5,654	91.5%	5,064	90.6%	4,772	98.1%	4,424	95.4%
MACHOUSE	Total Stores	6,786	97.4%	6,068	89.4%	5,267	86.5%	4,925	93.5%	4,701	95.5%

客単価の推移

Average Spending per Customer

		First half of year 2009.3~2009.8		First half of year 2010.3~2010.8		First half of year 2011.3~2011.8		First half of year 2012.3~2012.8		First half of year 2013.3~2013.8	
		¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year
チヨダ	Existing Stores	3,377	96.7%	3,182	94.2%	3,215	101.0%	3,295	102.4%	3,346	101.5%
SHOE CHIYODA・SPC	Total Stores	3,383	96.5%	3,203	94.7%	3,233	100.9%	3,311	102.4%	3,333	100.6%
東京靴流通センター	Existing Stores	2,824	99.5%	2,756	97.3%	2,816	101.9%	2,900	102.8%	2,953	101.8%
TOKYO SHOE RETAILING CENTER	Total Stores	2,824	99.8%	2,756	97.6%	2,816	102.1%	2,895	102.8%	2,950	101.8%
シュープラザ	Existing Stores	3,605	98.7%	3,457	95.7%	3,484	100.4%	3,528	101.1%	3,548	100.5%
SHOEPLAZA	Total Stores	3,602	98.8%	3,463	96.1%	3,483	100.5%	3,527	101.2%	3,550	100.6%
チヨダ合計	Existing Stores	3,184	98.6%	3,078	96.3%	3,128	101.3%	3,195	102.0%	3,235	101.2%
CHIYODA TOTAL	Total Stores	3,195	99.5%	3,083	96.5%	3,126	101.3%	3,191	102.0%	3,234	101.3%
マックハウス	Existing Stores	3,633	92.4%	3,413	95.5%	3,627	107.0%	3,781	104.6%	3,821	101.2%
MACHOUSE	Total Stores	3,536	91.6%	3,375	95.4%	3,595	106.9%	3,749	104.3%	3,791	101.1%

販売費及び一般管理費の内訳

Selling, General, and Administrative Expenses

連結

CONSOLIDATED

	First half of year 2009.3~2009.8			First half of year 2010.3~2010.8			First half of year 2011.3~2011.8			First half of year 2012.3~2012.8			First half of year 2013.3~2013.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net sales	85,061	97.0%	100.0%	79,564	93.5%	100.0%	76,722	96.4%	100.0%	76,043	99.1%	100.0%	74,720	98.3%	100.0%
広告宣伝費 Advertising expense	3,961	100.3%	4.7%	3,850	97.2%	4.8%	3,085	80.1%	4.0%	3,061	99.2%	4.0%	3,071	100.3%	4.1%
役員報酬及び給料手当 Salary wages	11,099	101.8%	13.0%	10,645	95.9%	13.4%	9,860	92.6%	12.9%	9,487	96.2%	12.5%	9,594	101.1%	12.8%
賞与引当金繰入額 Accrued bonus transfers	718	98.3%	0.8%	563	78.4%	0.7%	575	102.2%	0.8%	636	110.5%	0.8%	634	99.7%	0.8%
退職給付費用 Severance pay	361	210.9%	0.4%	530	146.7%	0.7%	456	86.2%	0.6%	514	112.6%	0.7%	412	80.1%	0.6%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	12	77.2%	0.0%	15	124.5%	0.0%	11	71.2%	0.0%	3	32.4%	0.0%	0	23.0%	0.0%
家賃地代 Property taxes	9,560	103.4%	11.2%	9,220	96.4%	11.6%	8,551	92.7%	11.1%	8,199	95.9%	10.8%	8,157	99.5%	10.9%
減価償却費 Depreciation expense	724	105.3%	0.9%	720	99.4%	0.9%	616	85.5%	0.8%	575	93.4%	0.8%	589	102.3%	0.8%
貸倒引当金繰入額 Transfer for bad debts allowance	3	7.8%	0.0%	-	-	-	-	-	-	△1	-	-	△5	-	-
株式報酬費用 Stock based compensation expense							39	-	0.1%	57	147.3%	0.1%	42	72.7%	0.1%
その他経費 Other expenses	8,993	100.3%	10.6%	8,542	95.0%	10.7%	7,983	93.5%	10.4%	8,062	101.0%	10.6%	8,447	104.8%	11.3%
合計 Total	35,436	102.1%	41.7%	34,087	96.2%	42.8%	31,178	91.5%	40.6%	30,597	98.1%	40.2%	30,944	101.1%	41.4%

販売費及び一般管理費の内訳
Selling, General, and Administrative Expenses

単体
NON-CONSOLIDATED

	First half of year 2009.3～2009.8			First half of year 2010.3～2010.8			First half of year 2011.3～2011.8			First half of year 2012.3～2012.8			First half of year 2013.3～2013.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net sales	59,210	97.4%	100.0%	57,401	96.9%	100.0%	56,172	97.9%	100.0%	55,871	99.5%	100.0%	55,150	98.7%	100.0%
広告宣伝費 Advertising expense	2,769	103.5%	4.7%	2,706	97.8%	4.7%	2,320	85.7%	4.1%	2,235	96.3%	4.0%	2,276	101.8%	4.1%
役員報酬及び給料手当 Salary wages	7,214	101.0%	12.2%	7,120	98.7%	12.4%	6,939	97.5%	12.4%	6,868	99.0%	12.3%	6,989	101.8%	12.7%
賞与引当金繰入額 Accrued bonus transfers	559	101.3%	0.9%	466	83.3%	0.8%	483	103.8%	0.9%	511	105.8%	0.9%	510	99.7%	0.9%
退職給付費用 Severance pay	287	284.0%	0.5%	428	149.2%	0.8%	359	83.9%	0.6%	442	123.1%	0.8%	341	77.1%	0.6%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	9	104.2%	0.0%	9	97.8%	0.0%	4	51.9%	0.0%	—	—	—	—	—	—
福利厚生費 Welfare expense	1,150	100.2%	1.9%	1,164	101.2%	2.0%	1,172	100.7%	2.1%	1,154	98.4%	2.1%	1,180	102.2%	2.1%
水道光熱費 Utility expense	1,237	99.0%	2.1%	1,240	100.2%	2.2%	1,072	86.4%	1.9%	1,140	106.3%	2.0%	1,274	111.8%	2.3%
家賃地代 Property taxes	5,990	100.7%	10.1%	5,978	99.8%	10.4%	5,664	94.8%	10.1%	5,539	97.8%	9.9%	5,550	100.2%	10.1%
減価償却費 Depreciation expense	512	98.6%	0.9%	563	109.9%	1.0%	516	91.7%	0.9%	450	87.2%	0.8%	474	105.4%	0.9%
貸倒引当金繰入額 Transfer for bad debts allowance	—	—	—	126	—	0.2%	—	—	—	—	—	—	△0	—	—
株式報酬費用 Stock based compensation expense	—	—	—	—	—	—	39	—	0.1%	47	122.0%	0.1%	33	70.7%	0.1%
その他経費 Other expenses	3,306	95.9%	5.6%	3,316	100.3%	5.8%	3,198	96.5%	5.7%	3,105	97.1%	5.6%	3,100	99.8%	5.6%
合計 Total	23,037	101.0%	38.9%	23,119	100.4%	40.3%	21,771	94.2%	38.8%	21,496	98.7%	38.5%	21,730	101.1%	39.4%

営業外損益の内訳

Other Income and Deductions

	First half of year 2009.3～2009.8		First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8	
	Million ¥	Year-on- Year	Million ¥	Year-on- Year	Million ¥	Year-on- Year	Million ¥	Year-on- Year	Million ¥	Year-on- Year
受取利息 Interest Income	35	106.1%	36	102.3%	32	90.2%	35	108.6%	32	91.0%
受取配当金 Dividends Earned	242	98.1%	152	63.0%	152	99.8%	154	101.3%	346	224.2%
受取家賃 Rent Income	540	76.8%	480	88.9%	449	93.6%	463	103.1%	399	86.0%
受取手数料 Miscellaneous Income	166	96.2%	179	108.0%	145	80.6%	141	97.3%	109	77.7%
その他 Others	110	119.8%	76	69.0%	87	114.1%	102	117.8%	56	55.0%
営業外収益計 Non-Operating Income	1,050	84.1%	926	88.1%	867	93.7%	897	103.5%	944	105.1%
不動産賃貸費用 Rent	539	80.9%	460	85.5%	423	91.9%	409	96.6%	351	85.8%
その他 Others	31	82.3%	149	471.0%	189	127.4%	29	15.4%	75	256.8%
営業外費用計 Non-Operating Expenses	570	81.0%	609	106.8%	613	100.6%	438	71.5%	426	97.2%
営業外損益 Other Income and Deductions	479	88.0%	316	65.9%	253	80.3%	459	180.9%	517	112.7%

店舗の推移
Store Details

店舗数 (Number of Stores)

	期首 ~Statement	2008.3~2009.2			2009.3~2010.2			2010.3~2011.2		
		開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End
チヨダ・SPC SHOE CHIYODA・SPC	194	19	13	200	15	12	203	6	33	176
東京靴流通センター TOKYO SHOE RETAILING CENTER	588	19	38	569	31	22	578	27	21	584
シュープラザ SHOEPLAZA	321	30	3	348	28	15	361	13	13	361
靴計 ALL SHOES	1,103	68	54	1,117	74	49	1,142	46	67	1,121
フットアップ FOOTUP	15	0	5	10	0	5	5	0	4	1
玩具計 TOYS	36	0	36	0	0	0	0	0	0	0
その他 OTHERS	2	0	2	0	0	0	0	0	0	0
チヨダ計 CHIYODA TOTAL	1,156	68	97	1,127	74	54	1,147	46	71	1,122
マックハウス MACHOUSE	531	59	23	567	23	48	542	14	37	519
アイウォーク I-WALK				50	7	12	45	5	7	43

	期首 Beginning	2011.3~2012.2			2012.3~2013.2			2013.3~2013.8		
		開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End
チヨダ・SPC SHOE CHIYODA・SPC	176	9	15	170	11	8	173	7	5	175
東京靴流通センター TOKYO SHOE RETAILING CENTER	584	16	21	579	17	18	578	8	5	581
シュープラザ SHOEPLAZA	361	2	13	350	6	6	350	9	1	358
靴計 ALL SHOES	1,121	27	49	1,099	34	32	1,101	24	11	1,114
フットアップ FOOTUP	1	0	1	0	0	0	0	0	0	0
チヨダ計 CHIYODA TOTAL	1,122	27	50	1,099	34	32	1,101	24	11	1,114
マックハウス MACHOUSE	519	9	46	482	21	27	476	17	12	481
アイウォーク I-WALK	43	2	5	40	5	3	42	2	1	43

設備投資の状況
Capital Expenditure

連結
CONSOLIDATED

	First half of year 2009.3～2009.8		First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8	
	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year
設備投資額 Capital Expenditure	5,248	200.9%	1,111	21.2%	583	52.5%	1,843	316.2%	1,232	66.8%
減価償却 Depreciation	737	107.1%	738	100.1%	616	83.5%	575	93.4%	589	102.4%

単体
NON-CONSOLIDATED

	First half of year 2009.3～2009.8		First half of year 2010.3～2010.8		First half of year 2011.3～2011.8		First half of year 2012.3～2012.8		First half of year 2013.3～2013.8	
	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year	Million ¥	Year- on-Year
設備投資額 Capital Expenditure	4,645	324.6%	935	20.1%	466	49.8%	1,630	349.8%	841	51.6%
減価償却 Depreciation	530	99.1%	580	109.6%	516	89.0%	450	87.2%	474	105.3%

主要財務指標

Major Financial Indicators

連結

CONSOLIDATED

	First half of year 2009.3～2009.8	First half of year 2010.3～2010.8	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8
総資産額 (百万円) Total Assets (Million ¥)	129,275	123,707	122,564	127,389	133,549
株主資本 (百万円) Shareholders' Equity (Million ¥)	69,948	65,017	69,472	75,355	81,351
株主資本比率 (%) Capital Stock	54.1	52.6	52.7	54.7	56.1
株主資本利益率 (%) Return on Equity	0.5	0.3	2.7	5.5	4.4
発行済株式数 (株) Number of Shares of Common Stock	39,723,369	39,722,031	39,721,272	39,720,423	39,489,543
1株当たり株主資本 (円) Book Value per Share (¥)	1,760.88	1,636.82	1,625.75	1,752.97	1,898.03
1株当たり四半期純利益 (円) Quarter net income per one stock (¥)	9.63	5.55	43.36	95.54	83.71

主要財務指標
Major Financial Indicators

単体
NON-CONSOLIDATED

	First half of year 2009.3～2009.8	First half of year 2010.3～2010.8	First half of year 2011.3～2011.8	First half of year 2012.3～2012.8	First half of year 2013.3～2013.8
総資産額 (百万円) Total Assets (Million ¥)	94,863	93,973	94,093	96,836	102,578
株主資本 (百万円) Shareholders' Equity (Million ¥)	60,427	57,752	57,846	61,193	65,672
株主資本比率 (%) Capital Stock	63.7	61.5	61.4	63.1	63.9
株主資本利益率 (%) Return on Equity	1.7	1.9	2.9	5.4	5.2
発行済株式数 (株) Number of Shares of Common Stock	39,723,369	39,722,031	39,721,272	39,720,423	39,489,543
1株当たり株主資本 (円) Book value per share (¥)	1,521.21	1,453.91	1,455.32	1,538.41	1,660.14
1株当たり四半期純利益 (円) Quarter net income per one stock (¥)	26.54	27.44	41.56	82.97	86.75