

# 決算説明資料

Detailed Financial Data

2021年3月1日～2022年2月28日

～Fiscal year ended Feb. 28, 2022～



株式会社チヨダ

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決算概要  
Financial Summary

連結  
CONSOLIDATED

	Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2			Fiscal year ended 2021.3～2022.2		
	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales
売上高 Net Sales	127,634	93.2%	100.0%	118,568	92.9%	100.0%	113,530	95.8%	100.0%	94,227	83.0%	100.0%	88,651	94.1%	100.0%
売上総利益 Gross Profit	63,677	95.8%	49.9%	57,032	89.6%	48.1%	51,773	90.8%	45.6%	42,715	82.5%	45.3%	40,357	94.5%	45.5%
販売費及び一般管理費 Selling, General and Administrative Expenses	57,544	98.0%	45.1%	55,363	96.2%	46.7%	53,005	95.7%	46.7%	47,191	89.0%	50.1%	44,745	94.8%	50.5%
営業利益 Operating Profit	6,132	79.3%	4.8%	1,669	27.2%	1.4%	△1,231	－	△1.1%	△4,475	－	△4.7%	△4,387	－	△4.9%
経常利益 Recurring Profit	6,595	81.0%	5.2%	2,266	34.4%	1.9%	△669	－	△0.6%	△4,173	－	△4.4%	△3,822	－	△4.3%
当期純利益 Net Income	4,643	108.1%	3.6%	1,613	34.8%	1.4%	△1,643	－	△1.4%	△5,002	－	△5.3%	△3,980	－	△4.5%
1株当たり当期純利益 Earnings per Share	¥125.87	－	－	¥45.04	－	－	△¥46.15	－	－	△¥140.39	－	－	△¥112.16	－	－

決算概要  
Financial Summary

単体  
NON-CONSOLIDATED

	Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2			Fiscal year ended 2021.3～2022.2		
	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales	Millions of ¥	Year-on-Year	% of net sales
売上高 Net Sales	95,509	95.0%	100.0%	90,522	94.8%	100.0%	87,919	97.1%	100.0%	74,543	84.8%	100.0%	70,496	94.6%	100.0%
売上総利益 Gross Profit	45,672	96.1%	47.8%	42,350	92.7%	46.8%	38,897	91.8%	44.2%	32,855	84.5%	44.1%	31,368	95.5%	44.5%
販売費及び一般管理費 Selling, General and Administrative Expenses	40,224	98.9%	42.1%	39,574	98.4%	43.7%	39,386	99.5%	44.8%	36,275	92.1%	48.7%	34,787	95.9%	49.3%
営業利益 Operating Profit	5,448	79.5%	5.7%	2,776	51.0%	3.1%	△488	－	△0.6%	△3,419	－	△4.6%	△3,419	－	△4.9%
経常利益 Recurring Profit	6,384	82.4%	6.7%	3,552	55.6%	3.9%	898	25.3%	1.0%	△3,020	－	△4.1%	△2,993	－	△4.2%
当期純利益 Net Income	4,868	112.4%	5.1%	3,595	73.9%	4.0%	△2	－	0.0%	△3,848	－	△5.2%	△3,216	－	△4.6%
1株当たり当期純利益 Earnings per Share	¥131.95	－	－	¥100.36	－	－	△¥0.08	－	－	△¥108.00	－	－	△¥90.61	－	－

売上高の推移

Sales Trend Compare with Same Month of Previous Year

			2020.3	2020.4	2020.5	2020.6	2020.7	2020.8	2020.9	2020.10	2020.11	2020.12	2021.1	2021.2	20.3~21.2
全店 CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-24.4	-43.4	-24.4	5.7	1.6	-10.8	-21.0	-5.2	-9.7	-6.8	-13.9	-17.7	-14.8
	全店	Total Stores (Million of ¥)	6,206	4,751	5,981	8,398	7,112	6,218	5,450	6,536	6,706	7,348	5,965	3,867	74,543
	前年比	Year-on-Year (±%)	-24.8	-43.7	-24.1	5.6	1.8	-10.9	-22.2	-5.9	-11.3	-8.9	-15.8	-19.3	-15.3
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-32.4	-60.6	-24.1	0.8	-18.2	-22.5	-9.5	7.8	-12.2	-12.9	-20.0	-9.3	-18.6
	全店	Total Stores (Million of ¥)	1,293	908	1,727	2,114	1,690	1,521	1,197	2,112	2,229	2,530	1,490	901	19,717
	前年比	Year-on-Year (±%)	-36.1	-63.6	-29.4	-4.9	-21.8	-24.4	-12.1	-1.5	-18.1	-17.1	-22.1	-14.3	23.0
			2021.3	2021.4	2021.5	2021.6	2021.7	2021.8	2021.9	2021.10	2021.11	2021.12	2022.1	2022.2	21.3~22.2
全店 CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	2.1	43.4	3.3	-25.1	-13.0	-15.3	-11.3	-9.0	3.9	7.7	5.9	-3.6	-2.8
	全店	Total Stores (Million of ¥)	6,171	6,591	5,960	6,107	5,939	5,068	4,651	5,706	6,781	7,719	6,155	3,641	70,496
	前年比	Year-on-Year (±%)	-0.6	38.7	-0.4	-27.3	-16.5	-18.5	-14.7	-12.7	1.1	5.0	3.1	-5.9	-5.5
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	16.9	93.9	7.6	-22.6	3.1	-20.5	-16.0	-6.4	-0.2	7.5	8.8	-6.8	1.9
	全店	Total Stores (Million of ¥)	1,384	1,576	1,672	1,487	1,577	1,090	920	1,807	1,995	2,430	1,452	760	18,155
	前年比	Year-on-Year (±%)	7.0	73.6	-3.2	-29.7	-6.7	-28.3	-23.2	-14.4	-10.5	-3.9	-2.6	-15.6	-7.9

# 部門別売上高

## Sales Breakdown by Retail Category

(単位:百万円) Million Yen

			Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2	Fiscal year ended 2020.3～2021.2	Fiscal year ended 2021.3～2022.2
※チヨダ 他	既存店	Existing Stores	3,409	4,009	4,633	2,847	2,689
SHOE CHIYODA etc	全店	Total Stores	5,964	5,840	5,065	3,394	3,167
東京靴流通センター	既存店	Existing Stores	43,128	39,658	38,545	32,511	31,385
TOKYO SHOE RETAILING CENTER	全店	Total Stores	43,645	40,673	39,788	34,196	32,512
シュープラザ	既存店	Existing Stores	43,816	40,091	39,425	33,495	32,328
SHOEPLAZA	全店	Total Stores	44,693	42,658	41,554	35,775	33,943
EC事業・催事	既存店	Existing Stores	1,168	1,111	1,459	1,139	884
Electronic Commerce etc	全店	Total Stores	1,206	1,349	1,489	1,187	886
チヨダ合計	既存店	Existing Stores	91,521	84,870	84,064	69,992	67,285
CHIYODA TOTAL	全店	Total Stores	95,509	90,522	87,919	74,553	70,510
マックハウス	全店	Total Stores	30,852	28,009	25,610	19,717	18,155
MACHOUSE							

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

部門別粗利益  
Gross Margin by Retail Category

	Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2		Fiscal year ended 2021.3～2022.2	
		Change		Change		Change		Change		Change
※チヨダ 他 SHOE CHIYODA etc	47.6%	0.9	48.5%	0.9	47.0%	△1.5	44.6%	△ 2.4	45.9%	1.3
東京靴流通センター TOKYO SHOES RETAILING CENTER	48.7%	0.6	47.6%	△1.1	46.6%	△1.0	45.7%	△ 0.9	45.9%	0.2
シュープラザ SHOEPLAZA	47.0%	0.5	46.1%	△0.9	44.9%	△1.2	42.8%	△ 2.1	43.5%	0.7
チヨダ計 CHIYODA TOTAL	47.8%	0.6	46.8%	△1.0	44.2%	△2.6	44.1%	△ 0.1	44.5%	0.4
マックハウス MACHOUSE	51.8%	3.1	48.5%	△3.3	47.1%	△1.4	48.8%	1.7	47.9%	△ 0.9

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

客数前年対比  
Number of Customer

(単位 :千人)

		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2		Fiscal year ended 2021.3～2022.2	
		1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year
※チヨダ 他	Existing Store	1,045	100.4%	957	96.8%	1,081	96.7%	673	72.4%	626	103.0%
SHOE CHIYODA etc	Total Store	1,332	94.7%	1,329	99.8%	1,182	87.8%	801	69.1%	734	92.9%
東京靴流通センター	Existing Store	12,199	94.2%	11,245	93.2%	10,959	98.5%	9,281	87.0%	8,961	97.1%
TOKYO SHOES RETAILING CENTER	Total Store	12,459	93.8%	11,524	92.5%	11,312	98.2%	9,770	86.4%	9,284	95.0%
シュープラザ	Existing Store	9,892	94.6%	9,170	94.3%	9,154	99.9%	7,827	86.2%	7,635	98.0%
SHOEPLAZA	Total Store	10,284	95.0%	9,796	95.3%	9,695	99.2%	8,370	86.1%	8,029	95.8%
チヨダ合計	Existing Store	23,431	94.7%	21,646	93.8%	21,519	99.0%	18,044	85.9%	17,412	97.3%
CHIYODA TOTAL	Total Store	24,376	94.4%	22,970	94.2%	22,529	98.1%	19,213	85.3%	18,239	94.9%
マックハウス	Existing Store	8,068	96.8%	7,351	94.5%	7,285	99.1%	5,108	74.1%	4,350	94.7%
MACHOUSE	Total Store	8,338	93.6%	8,118	97.4%	7,713	95.0%	5,354	69.4%	4,493	83.9%

※SPC・シューズパレット・クローバーリーフ他 旧アイウオーク店舗を含む。



客単価の推移  
Average Spending per Customer

		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2		Fiscal year ended 2021.3～2022.2	
		¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year
※チヨダ 他	Existing Store	4,049	98.4%	4,108	99.4%	4,286	99.3%	4,230	97.3%	4,291	100.5%
SHOE CHIYODA etc	Total store	4,286	103.9%	4,336	101.2%	4,285	98.8%	4,224	98.4%	4,311	102.0%
東京靴流通センター	Existing store	3,501	100.7%	3,526	100.8%	3,517	99.6%	3,502	99.4%	3,502	100.0%
TOKYO SHOES RETAILING CENTER	Total store	3,502	100.8%	3,529	100.8%	3,517	99.7%	3,500	99.5%	3,502	100.1%
シュープラザ	Existing store	4,377	99.7%	4,380	99.8%	4,306	98.1%	4,279	99.4%	4,234	98.9%
SHOEPLAZA	Total store	4,370	99.7%	4,362	99.8%	4,286	98.2%	4,274	99.7%	4,227	98.9%
チヨダ合計	Existing store	3,901	100.1%	3,920	100.3%	3,906	99.1%	3,878	99.1%	3,864	99.6%
CHIYODA TOTAL	Total store	3,918	100.6%	3,940	100.6%	3,902	99.0%	3,880	99.4%	3,865	99.6%
マックハウス	Existing store	3,715	97.4%	3,465	95.2%	3,357	96.9%	3,700	109.8%	4,042	107.6%
MACHOUSE	Total store	3,700	97.7%	3,450	93.3%	3,320	96.2%	3,683	110.9%	4,040	109.7%

※SPC・シューズパレッタ・クローバーリーフ他 旧アイウオーク店舗を含む。

販売費及び一般管理費の内訳  
Selling, General and Administrative Expenses

連結  
CONSOLIDATED

	Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2			Fiscal year ended 2021.3～2022.2		
	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales
売上高 Net sales	127,634	93.2%	100.0%	118,568	92.9%	100.0%	113,530	95.8%	100.0%	94,227	83.0%	100.0%	88,651	94.1%	100.0%
広告宣伝費 Advertising expense	5,125	89.7%	4.0%	4,866	94.9%	4.1%	4,503	92.5%	4.0%	2,951	65.5%	3.1%	3,304	112.0%	3.7%
ポイント引当金繰入額 Provision for point card certificates	139	100.4%	0.1%	128	92.0%	0.1%	62	48.9%	0.1%	4	6.6%	0.0%	3	93.3%	0.0%
役員報酬及び給料手当 Salary wages	17,975	98.0%	14.1%	17,341	96.5%	14.6%	17,086	98.5%	15.1%	15,589	91.2%	16.5%	14,172	90.9%	16.0%
賞与引当金繰入額 Accrued bonus transfers	480	96.1%	0.4%	405	84.4%	0.3%	399	98.6%	0.4%	289	74.7%	0.3%	309	103.6%	0.3%
退職給付費用 Severance pay	858	93.3%	0.7%	866	101.0%	0.7%	696	80.3%	0.6%	707	98.3%	0.8%	619	87.6%	0.7%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	1	140.9%	0.0%	1	93.8%	0.0%	2	149.2%	0.0%	2	97.8%	0.0%	3	120.5%	0.0%
株式報酬費用 Stock based compensation expense	52	105.4%	0.0%	47	89.3%	0.0%	35	76.0%	0.0%	—	—	—	—	—	—
地代家賃 Property taxes	14,546	96.4%	11.4%	14,081	96.8%	11.9%	13,486	95.8%	11.9%	12,436	92.2%	13.2%	11,737	94.4%	13.2%
減価償却費 Depreciation expense	1,525	114.2%	1.2%	1,549	101.6%	1.3%	1,302	84.1%	1.1%	1,254	96.3%	1.3%	1,035	82.6%	1.2%
貸倒引当金繰入額 Transfer for bad debts allowance	△12	—	0.0%	0	—	0.0%	△2	—	0.0%	0	—	0.0%	0	—	0.0%
その他経費 Other expenses	16,852	101.2%	13.2%	16,075	95.4%	13.6%	15,431	96.0%	13.6%	13,946	90.4%	14.8%	13,559	97.2%	15.3%
合計 Total	57,544	98.0%	45.1%	55,363	96.2%	46.7%	53,005	95.7%	46.7%	47,191	89.0%	50.1%	44,745	94.8%	50.5%

販売費及び一般管理費の内訳  
Selling, General and Administrative Expenses

単体  
NON-CONSOLIDATED

	Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2			Fiscal year ended 2021.3～2022.2		
	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales
売上高 Net sales	95,509	95.0%	100.0%	90,522	94.8%	100.0%	87,919	97.1%	100.0%	74,543	84.8%	100.0%	70,496	94.6%	100.0%
広告宣伝費 Advertising expense	3,368	88.5%	3.5%	3,382	100.4%	3.7%	3,303	97.7%	3.8%	2,455	74.3%	3.3%	2,723	110.9%	3.9%
役員報酬及び給料手当 Salary wages	13,239	99.3%	13.9%	12,916	97.6%	14.3%	12,974	100.4%	14.8%	12,011	92.6%	16.1%	10,890	90.7%	15.4%
賞与引当金繰入額 Accrued bonus transfers	394	94.3%	0.4%	335	85.0%	0.4%	324	96.8%	0.4%	253	78.2%	0.3%	265	104.7%	0.4%
物流費 Logistics costs	0	–	0.0%	0	–	0.0%	663	–	0.8%	556	84.0%	0.7%	543	97.7%	0.8%
退職給付費用 Severance pay	683	87.7%	0.7%	707	103.5%	0.8%	538	76.1%	0.6%	584	108.6%	0.8%	511	87.5%	0.7%
株式報酬費用 Stock based compensation expense	43	102.5%	0.0%	37	88.0%	0.0%	28	75.9%	0.0%	–	–	–	–	–	–
地代家賃 Property taxes	10,434	98.9%	10.9%	10,282	98.5%	11.4%	10,024	97.5%	11.4%	9,438	94.2%	12.7%	9,120	96.6%	12.9%
減価償却費 Depreciation expense	1,098	113.4%	1.1%	1,131	103.1%	1.3%	982	86.8%	1.1%	1,005	102.3%	1.3%	829	82.5%	1.2%
貸倒引当金繰入額 Transfer for bad debts allowance	△5	–	0.0%	0	–	0.0%	△2	–	0.0%	0	–	0.0%	0	–	0.0%
その他経費 Other expenses	10,968	101.8%	11.5%	10,780	98.3%	11.9%	10,548	97.8%	12.0%	9,969	94.5%	13.4%	9,903	99.3%	14.0%
合計 Total	40,224	98.9%	42.1%	39,574	98.4%	43.7%	39,386	99.5%	44.8%	36,275	92.1%	48.7%	34,787	95.9%	49.3%

店舗の推移  
Store Details

店舗数 (Number of Stores)

		2017.3～2018.2					2018.3～2019.2			
		期首 Beginning	開店 Open	閉店 Close	合併 Merger	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change
※1 チヨダ 他 SHOE CHIYODA etc	87	3	14	38	-7	107	-	17	-3	87
東京靴流通センター TOKYO SHOES RETAILING CENTER	582	2	13	-	-	571	8	14	2	567
シュープラザ SHOEPLAZA	386	16	7	-	7	402	15	25	1	393
チヨダ計 CHIYODA TOTAL	1,055	21	34	38	-	1,080	23	56	-	1,047
マックハウス MACHOUSE	433	13	36	-	-	410	20	32	-	398
アイウォーク I-WALK	38	1	1	-38	-	-				-

		2019.3～2020.2				2020.3～2021.2				2021.3～2022.2			
	期首 Beginning	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End
※1 チヨダ 他 SHOE CHIYODA etc	87	2	10	－	79	4	12	-1	70	－	11	-1	58
東京靴流通センター TOKYO SHOES RETAILING CENTER	567	8	12	-1	562	7	28	－	541	3	16	－	528
シュープラザ SHOEPLAZA	393	10	16	1	388	11	20	1	380	2	15	1	368
チヨダ計 CHIYODA TOTAL	1,047	20	38	－	1,029	22	60	－	991	5	42	－	954
マックハウス MACHOUSE	398	11	38	－	371	10	45	－	336	18	29	－	325

※1 SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

\*2 期中の業態変更を表した店舗数です。

設備投資の状況  
Capital Expenditure

連結  
CONSOLIDATED

	Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2		Fiscal year ended 2021.3～2022.2	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	3,289	149.7%	1,756	53.4%	1,489	84.8%	2,453	164.7%	694	28.3%
減価償却 Depreciation Expenses	1,525	114.2%	1,549	101.6%	1,305	85.9%	1,216	93.2%	1,020	83.9%

※2019年2月期以前の減価償却は連結損益計算書の販売費及び一般管理費の値。

2020年2月期以降の減価償却は連結キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

単体  
NON-CONSOLIDATED

	Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2		Fiscal year ended 2021.3～2022.2	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	2,167	162.4%	1,295	59.8%	1,027	79.4%	2,144	208.6%	427	19.9%
減価償却 Depreciation Expenses	1,098	113.4%	1,131	103.1%	985	89.4%	967	98.2%	814	84.1%

※2019年2月期以前の減価償却は単体損益計算書の販売費及び一般管理費の値。

2020年2月期以降の減価償却は単体キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

主要財務指標  
Major Financial Indicators

連結  
CONSOLIDATED

	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2	Fiscal year ended 2020.3～2021.2	Fiscal year ended 2021.3～2022.2
総資産額 (百万円) Total Assets (Million of ¥)	122,817	117,761	109,371	99,614	90,676
純資産 (百万円) Net Assets (Million of ¥)	81,412	75,516	69,914	62,478	55,455
自己資本比率 (%) Capital Stock	61.8	60.4	60.8	60.1	58.9
自己資本利益率 (%) Return on Equity	6.1	2.2	△2.4	△7.9	△7.0
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	36,368,072	35,565,059	35,621,383	35,636,620	35,053,412
1株当たり純資産 (円) Book Value per Share (¥)	2,086.86	2,002.10	1,867.87	1,679.41	1,522.65
1株当たり当期純利益 (円) Earning per Share (¥)	125.87	45.04	△46.15	△140.39	△112.16

主要財務指標  
Major financial indicators

単体  
NON-CONSOLIDATED

	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2	Fiscal year ended 2020.3～2021.2	Fiscal year ended 2021.3～2022.2
総資産額 (百万円) Total Assets (Million of ¥)	98,762	97,389	92,546	85,428	79,454
純資産 (百万円) Net Assets (Million of ¥)	68,354	65,558	62,435	56,805	51,067
自己資本比率 (%) Capital Stock	68.9	67.0	67.3	66.3	64.1
自己資本利益率 (%) Return on Equity	7.2	5.4	0.0	△6.5	△6.0
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	36,368,072	35,565,059	35,621,383	35,636,620	35,053,412
1株当たり純資産 (円) Book Value per Share (¥)	1,872.23	1,835.84	1,747.21	1,589.10	1,452.49
1株当たり当期純利益 (円) Earning per Share (¥)	131.95	100.36	△0.08	△108.00	△90.61