

決算説明資料

Detailed Financial Data

2021年3月1日～2021年8月31日

～Statement of account for the period from March 1st ,2021 to August 31,2021～



株式会社チヨダ

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決算概要
Financial Summary

連結
CONSOLIDATED

	First half of year 2017.3～2017.8			First half of year 2018.3～2018.8			First half of year 2019.3～2019.8			First half of year 2020.3～2020.8			First half of year 2021.3～2021.8		
	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales
売上高 Net Sales	67,238	94.1%	100.0%	61,530	91.5%	100.0%	59,834	97.2%	100.0%	47,924	80.1%	100.0%	44,628	93.1%	100.0%
売上総利益 Gross Profit	33,828	98.9%	50.3%	30,250	89.4%	49.2%	27,315	90.3%	45.7%	22,083	80.8%	46.1%	20,620	93.4%	46.2%
販売費及び一般管理費 Selling, General, and Administrative Expenses	29,292	98.3%	43.6%	28,078	95.9%	45.6%	27,032	96.3%	45.2%	23,679	87.6%	49.4%	22,285	94.1%	49.9%
営業利益 Operating Profit	4,536	102.7%	6.7%	2,172	47.9%	3.5%	282	13.0%	0.5%	△ 1,596	－	△3.3%	△ 1,665	－	△3.7%
経常利益 Recurring Profit	4,777	102.7%	7.1%	2,502	52.4%	4.1%	554	22.2%	0.9%	△ 1,524	－	△3.2%	△ 1,437	－	△3.2%
親会社株主に帰属する当期純利益 Net income attributable to owners of parent	3,064	120.0%	4.6%	1,549	50.6%	2.5%	△ 160	－	△0.3%	△ 1,666	－	△3.5%	△ 2,544	－	△5.7%
1株当たり四半期純利益 Quarter net income per one stock	¥82.67	－	－	¥42.93	－	－	△¥4.51	－	－	△¥46.77	－	－	△¥71.38	－	－

決算概要
Financial Summary

単体
NON-CONSOLIDATED

	First half of year 2017.3～2017.8			First half of year 2018.3～2018.8			First half of year 2019.3～2019.8			First half of year 2020.3～2020.8			First half of year 2021.3～2021.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net Sales	50,811	95.5%	100.0%	47,803	94.1%	100.0%	46,470	97.2%	100.0%	38,668	83.2%	100.0%	35,839	92.7%	100.0%
売上総利益 Gross Profit	24,596	98.1%	48.4%	22,382	91.0%	46.8%	20,418	91.2%	43.9%	17,350	85.0%	44.9%	16,118	92.9%	45.0%
販売費及び一般管理費 Selling, General, and Administrative Expenses	20,262	97.8%	39.9%	20,149	99.4%	42.2%	20,069	99.6%	43.2%	18,282	91.1%	47.3%	17,352	94.9%	48.4%
営業利益 Operating Profit	4,333	99.5%	8.5%	2,233	51.5%	4.7%	348	15.6%	0.7%	△ 931	－	△2.4%	△ 1,234	－	△3.4%
経常利益 Recurring Profit	4,868	100.2%	9.6%	2,800	57.5%	5.9%	1,421	50.8%	3.1%	△ 761	－	△2.0%	△ 1,002	－	△2.8%
四半期純利益 Quarter Net Income	3,290	112.2%	6.5%	2,250	68.4%	4.7%	775	34.5%	1.7%	△ 980	－	△2.5%	△ 2,179	－	△6.1%
1株当たり四半期純利益 Quarter net income per one stock	¥88.77	－	－	¥62.34	－	－	¥21.78	－	－	△¥27.51	－	－	△¥61.15	－	－

売上高の推移

Sales Trends Compared with Same Month of Previous Year

			2019.9	2019.10	2019.11	2019.12	2020.1	2020.2	2020.3	2020.4	2020.5	2020.6	2020.7	2020.8	20.3～20.8
チヨダ CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	0.2	-0.9	2.7	-10.1	-2.1	0.6	-24.4	-43.4	-24.4	5.7	1.6	-10.8	-16.8
	全店	Total Stores (Million ¥)	7,001	6,940	7,562	8,067	7,084	4,793	6,206	4,751	5,981	8,398	7,112	6,218	38,668
	前年比	Year-on-Year (±%)	-1.1	-2.1	1.8	-10.8	-2.7	-0.6	-24.8	-43.7	-24.1	5.6	1.8	-10.9	-16.8
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-10.1	-8.0	0.2	-11.6	-9.4	-6.1	-32.4	-60.6	-24.1	0.8	-18.2	-22.5	-26.8
	全店	Total Stores (Million ¥)	1,363	2,144	2,720	3,051	1,914	1,051	1,293	908	1,727	2,114	1,690	1,521	9,255
	前年比	Year-on-Year (±%)	-16.0	-14.0	-8.6	-17.9	-16.0	-13.5	-36.1	-63.6	-29.4	-4.9	-21.8	-24.4	-30.7
			2020.9	2020.10	2020.11	2020.12	2021.1	2021.2	2021.3	2021.4	2021.5	2021.6	2021.7	2021.8	21.3～21.8
チヨダ CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-21.0	-5.2	-9.7	-6.8	-13.9	-17.7	2.1	43.4	3.3	-25.1	-13.0	-15.3	-4.4
	全店	Total Stores (Million ¥)	5,450	6,536	6,706	7,348	5,965	3,867	6,171	6,591	5,960	6,107	5,939	5,068	35,839
	前年比	Year-on-Year (±%)	-22.2	-5.9	-11.3	-8.9	-15.8	-19.3	-0.6	38.7	-0.4	-27.3	-16.5	-18.5	-7.4
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-9.5	7.8	-12.2	-12.9	-20.0	-9.3	16.9	93.9	7.6	-22.6	3.1	-20.5	4.9
	全店	Total Stores (Million ¥)	1,197	2,112	2,229	2,530	1,490	901	1,384	1,576	1,672	1,487	1,577	1,090	8,788
	前年比	Year-on-Year (±%)	-12.1	-1.5	-18.1	-17.1	-22.1	-14.3	7.0	73.6	-3.2	-29.7	-6.7	-28.3	-5.0

部門別売上高

Sales Breakdown by Retail Category

(単位:百万円) Million Yen

			First half of year 2017.3～2017.8	First half of year 2018.3～2018.8	First half of year 2019.3～2019.8	First half of year 2020.3～2020.8	First half of year 2021.3～2021.8
※チヨダ 他	既存店	Existing Stores	2,608	2,737	2,622	1,571	1,409
SHOE CHIYODA etc	全店	Total Stores	3,483	3,887	2,704	1,748	1,577
東京靴流通センター	既存店	Existing Stores	23,159	21,140	20,517	17,259	16,231
TOKYO SHOES RETAILING CENTER	全店	Total Stores	23,427	21,366	20,932	17,812	16,603
シュープラザ	既存店	Existing Stores	23,700	21,511	21,099	17,492	16,446
SHOEPLAZA	全店	Total Stores	23,900	22,548	22,042	18,457	17,244
EC事業・催事	既存店	Existing Stores	621	561	769	620	416
Electronic Commerce etc	全店	Total Stores	621	669	775	651	420
チヨダ合計	既存店	Existing Stores	49,468	45,389	45,007	36,943	34,504
CHIYODA TOTAL	全店	Total Stores	50,811	47,803	46,470	38,669	35,845
MACHOUSE	全店	Total Stores	15,163	13,707	13,364	9,255	8,788

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

部門別粗利益
Gross Margin by Retail Category

	First half of year 2017.3～2017.8		First half of year 2018.3～2018.8		First half of year 2019.3～2019.8		First half of year 2020.3～2020.8		First half of year 2021.3～2021.8	
		Change		Change		Change		Change		Change
※1 チヨダ 他 SHOE CHIYODA etc	46.3%	△0.1%	48.4%	2.1%	47.2%	△1.2%	45.1%	△2.1%	46.8%	1.7%
東京靴流通センター TOKYO SHOES RETAILING CENTER	49.2%	1.3%	47.6%	△1.6%	46.9%	△0.7%	46.3%	△0.6%	46.5%	0.2%
シュープラザ SHOEPLAZA	47.8%	1.4%	46.0%	△1.8%	45.4%	△0.6%	43.6%	△1.8%	44.0%	0.4%
※2 チヨダ合計 CHIYODA TOTAL	48.4%	1.3%	46.8%	△1.6%	43.9%	△2.9%	44.9%	1.0%	45.0%	0.1%
マックハウス MACHOUSE	52.1%	5.2%	52.7%	0.6%	47.3%	△5.4%	49.3%	2.0%	49.5%	0.2%

※1 SPC・シューズパレット・クローバーリーフ他 旧アイウオーク店舗を含む。

※2 First half of year 2019.3～2019.8 は特別評価損含む。

客数前年対比
Number of Customers

(単位 :千人)

		First half of year 2017.3～2017.8		First half of year 2018.3～2018.8		First half of year 2019.3～2019.8		First half of year 2020.3～2020.8		First half of year 2021.3～2021.8	
		1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year
※チヨダ 他	Existing Stores	585	103.4%	522	96.5%	607	97.0%	372	68.8%	340	102.1%
SHOE CHIYODA etc	Total Stores	654	86.5%	729	111.5%	626	85.9%	413	66.0%	380	92.0%
東京靴流通センター	Existing Stores	6,680	95.2%	6,136	92.1%	5,920	98.0%	4,985	85.1%	4,769	97.2%
TOKYO SHOES RETAILING CENTER	Total Stores	6,816	95.2%	6,205	91.0%	6,036	97.3%	5,145	85.2%	4,878	94.8%
シュープラザ	Existing Stores	5,465	96.4%	5,075	93.3%	4,985	98.8%	4,140	83.7%	4,013	98.4%
SHOEPLAZA	Total Stores	5,615	96.0%	5,330	94.9%	5,227	98.1%	4,378	83.8%	4,210	96.2%
チヨダ合計	Existing Stores	12,894	96.2%	11,875	92.7%	11,690	98.4%	9,642	83.6%	9,218	97.4%
CHIYODA TOTAL	Total Stores	13,249	95.2%	12,427	93.8%	12,078	97.2%	10,084	83.5%	9,565	94.9%
マックハウス	Existing Stores	4,130	94.0%	3,630	87.9%	3,836	105.7%	2,555	66.6%	2,250	96.7%
MACHOUSE	Total Stores	4,226	90.6%	4,063	96.1%	4,271	105.1%	2,677	62.7%	2,302	86.0%

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

客単価の推移

Average Spending per Customer

		First half of year 2017.3～2017.8		First half of year 2018.3～2018.8		First half of year 2019.3～2019.8		First half of year 2020.3～2020.8		First half of year 2021.3～2021.8	
		¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year
※チヨダ 他	Existing Stores	4,008	97.5%	4,024	99.4%	4,195	98.9%	4,095	97.1%	4,139	99.8%
SHOE CHIYODA etc	Total Stores	4,055	99.3%	4,275	105.4%	4,199	98.2%	4,100	97.7%	4,143	101.1%
東京靴流通センター	Existing Stores	3,435	100.8%	3,439	100.2%	3,465	100.6%	3,462	99.8%	3,403	98.3%
TOKYO SHOES RETAILING CENTER	Total Stores	3,436	100.9%	3,441	100.1%	3,467	100.8%	3,462	99.8%	3,403	98.3%
シュープラザ	Existing Stores	4,301	99.8%	4,261	98.9%	4,247	99.4%	4,236	99.6%	4,098	96.8%
SHOEPLAZA	Total Stores	4,294	99.8%	4,251	99.0%	4,231	99.5%	4,227	99.9%	4,096	96.9%
チヨダ合計	Existing Stores	3,832	100.2%	3,822	99.6%	3,850	100.1%	3,831	99.4%	3,743	97.6%
CHIYODA TOTAL	Total Stores	3,835	100.3%	3,846	100.3%	3,847	100.0%	3,834	99.7%	3,747	97.7%
マックハウス	Existing Stores	3,593	100.3%	3,437	95.9%	3,174	92.3%	3,473	109.4%	3,818	108.5%
MACHOUSE	Total Stores	3,588	100.4%	3,374	94.0%	3,129	92.7%	3,457	110.5%	3,818	110.4%

※SPC・シューズパレット・クローバーリーフ他 旧アイウオーク店舗を含む。

販売費及び一般管理費の内訳
Selling, General, and Administrative Expenses

連結
CONSOLIDATED

	First half of year 2017.3～2017.8			First half of year 2018.3～2018.8			First half of year 2019.3～2019.8			First half of year 2020.3～2020.8			First half of year 2021.3～2021.8		
	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales	Million ¥	Year- on-Year	% of Net Sales
売上高 Net sales	67,238	94.1%	100.0%	61,530	91.5%	100.0%	59,834	97.2%	100.0%	47,924	80.1%	100.0%	44,628	93.1%	100.0%
広告宣伝費 Advertising expense	2,663	89.7%	4.0%	2,515	94.5%	4.1%	2,404	95.6%	4.0%	1,295	53.9%	2.7%	1,510	116.6%	3.4%
ポイント引当金繰入額 Provision for point card certificates	61	90.8%	0.1%	62	101.2%	0.1%	41	66.0%	0.1%	0	2.3%	0.0%	1	193.6%	0.0%
役員報酬及び給料手当 Salary wages	8,817	96.9%	13.1%	8,556	97.0%	13.9%	8,379	97.9%	14.0%	7,738	92.4%	16.1%	7,021	90.7%	15.7%
賞与引当金繰入額 Accrued bonus transfers	499	94.2%	0.7%	459	92.0%	0.7%	429	93.4%	0.7%	349	81.4%	0.7%	269	77.2%	0.6%
退職給付費用 Severance pay	439	94.4%	0.7%	422	95.9%	0.7%	347	82.4%	0.6%	342	98.6%	0.7%	272	79.4%	0.6%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	1	187.0%	0.0%	1	77.5%	0.0%	1	142.0%	0.0%	1	76.8%	0.0%	1	151.4%	0.0%
株式報酬費用 Stock based compensation expense	52	105.4%	0.1%	47	89.3%	0.1%	28	61.0%	0.0%	—	—	—	—	—	—
地代家賃 Property taxes	7,336	96.7%	10.9%	7,074	96.4%	11.5%	6,813	96.3%	11.4%	6,205	91.1%	12.9%	5,886	94.9%	13.2%
減価償却費 Depreciation expense	735	113.6%	1.1%	782	106.5%	1.3%	668	85.4%	1.1%	588	88.0%	1.2%	538	91.5%	1.2%
貸倒引当金繰入額 Transfer for bad debts allowance	△6	—	0.0%	3	—	0.0%	△1	△38.9	0.0%	0	39.2%	0.0%	0	150.3%	0.0%
その他経費 Other expenses	8,690	103.6%	12.9%	8,153	93.8%	13.3%	7,919	97.1%	13.2%	7,158	90.4%	14.9%	6,782	94.8%	15.2%
合計 Total	29,292	98.3%	43.6%	28,078	95.9%	45.6%	27,032	96.3%	45.2%	23,679	87.6%	49.4%	22,285	94.1%	49.9%

販売費及び一般管理費の内訳
Selling, General, and Administrative Expenses

単体
NON-CONSOLIDATED

	First half of year 2017.3～2017.8			First half of year 2018.3～2018.8			First half of year 2019.3～2019.8			First half of year 2020.3～2020.8			First half of year 2021.3～2021.8		
	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales	Million ¥	Year-on-Year	% of Net Sales
売上高 Net sales	50,811	95.5%	100.0%	47,803	94.1%	100.0%	46,470	97.2%	100.0%	38,668	83.2%	100.0%	35,839	92.7%	100.0%
広告宣伝費 Advertising expense	1,724	86.0%	3.4%	1,737	100.7%	3.6%	1,767	101.7%	3.8%	1,111	62.9%	2.9%	1,244	112.0%	3.5%
役員報酬及び給料手当 Salary wages	6,392	97.0%	12.6%	6,361	99.5%	13.3%	6,343	99.7%	13.7%	5,969	94.1%	15.4%	5,386	90.2%	15.0%
賞与引当金繰入額 Accrued bonus transfers	424	94.5%	0.8%	381	89.8%	0.8%	348	91.5%	0.8%	299	85.9%	0.8%	208	69.7%	0.6%
物流費 Logistics costs	0	–	0.0%	0	–	0.0%	384	–	0.8%	296	77.0%	0.8%	283	95.7%	0.8%
退職給付費用 Severance pay	343	86.6%	0.7%	342	99.6%	0.7%	267	78.1%	0.6%	279	104.5%	0.7%	216	77.4%	0.6%
株式報酬費用 Stock based compensation expense	43	102.5%	0.1%	37	88.0%	0.1%	28	75.9%	0.1%	–	–	–	–	–	–
地代家賃 Property taxes	5,197	97.9%	10.2%	5,188	99.8%	10.9%	5,054	97.4%	10.9%	4,739	93.8%	12.3%	4,591	96.9%	12.8%
減価償却費 Depreciation expense	519	108.9%	1.0%	574	110.6%	1.2%	511	89.0%	1.1%	473	92.5%	1.2%	436	92.2%	1.2%
貸倒引当金繰入額 Transfer for bad debts allowance	0	–	0.0%	3	–	0.0%	0	△28.6	0.0%	0	36.7%	0.0%	0	131.4%	0.0%
その他経費 Other expenses	5,616	103.0%	11.1%	5,522	98.3%	11.6%	5,363	97.1%	11.5%	5,113	95.4%	13.2%	4,985	97.5%	13.9%
合計 Total	20,262	97.8%	39.9%	20,149	99.4%	42.2%	20,069	99.6%	43.2%	18,282	91.1%	47.3%	17,352	94.9%	48.4%

店舗の推移
Store Details

店舗数 (Number of Stores)

	期首 Beginning	2017.3～2018.2					2018.3～2019.2			
		開店 Open	閉店 Close	合併 Merger	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End
※1 チヨダ 他 SHOE CHIYODA etc	87	3	14	38	-7	107	-	17	-3	87
東京靴流通センター TOKYO SHOES RETAILING CENTER	582	2	13	-	-	571	8	14	2	567
シュープラザ SHOEPLAZA	386	16	7	-	7	402	15	25	1	393
チヨダ計 CHIYODA TOTAL	1,055	21	34	38	-	1,080	23	56	-	1,047
マックハウス MACHOUSE	433	13	36	-	-	410	20	32	-	398
アイウォーク I-WALK	38	1	1	-38	-	-				-

	期首 Beginning	2019.3～2020.2				2020.3～2021.2				2021.3～2021.8			
		開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End
※1 チヨダ 他 SHOE CHIYODA etc	87	2	10	-	79	4	12	-1	70	-	4	-1	65
東京靴流通センター TOKYO SHOES RETAILING CENTER	567	8	12	-1	562	7	28	-	541	2	5	-	538
シュープラザ SHOEPLAZA	393	10	16	1	388	11	20	1	380	2	10	1	373
チヨダ計 CHIYODA TOTAL	1,047	20	38	-	1,029	22	60	-	991	4	19	-	976
マックハウス MACHOUSE	398	11	38	-	371	10	45	-	336	4	17	-	323

※1 SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

*2 期中の業態変更を表した店舗数です。

設備投資の状況
Capital Expenditure

連結
CONSOLIDATED

	First half of year 2017.3～2017.8		First half of year 2018.3～2018.8		First half of year 2019.3～2019.8		First half of year 2020.3～2020.8		First half of year 2021.3～2021.8	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	2,227	208.6%	1,000	44.9%	701	70.1%	2,068	294.9%	423	20.5%
減価償却 Depreciation	735	113.6%	782	106.5%	668	85.4%	590	89.3%	526	89.2%

※2019年2月期以前の減価償却は連結損益計算書の販売費及び一般管理費の値。
2020年2月期以降の減価償却は連結キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

単体
NON-CONSOLIDATED

	First half of year 2017.3～2017.8		First half of year 2018.3～2018.8		First half of year 2019.3～2019.8		First half of year 2020.3～2020.8		First half of year 2021.3～2021.8	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	1,489	197.1%	750	50.4%	520	69.4%	1,810	347.7%	291	16.1%
減価償却 Depreciation	519	108.9%	574	110.6%	511	89.0%	475	94.3%	424	89.3%

※2019年2月期以前の減価償却は単体損益計算書の販売費及び一般管理費の値。
2020年2月期以降の減価償却は単体キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

主要財務指標
Major Financial Indicators

連結
CONSOLIDATED

	First half of year 2017.3～2017.8	First half of year 2018.3～2018.8	First half of year 2019.3～2019.8	First half of year 2020.3～2020.8	First half of year 2021.3～2021.8
総資産額 (百万円) Total Assets (Million ¥)	128,064	121,347	114,593	102,446	96,689
純資産 (百万円) Net Assets (Million ¥)	83,392	78,644	73,415	66,670	59,392
自己資本比率 (%) Capital Stock	60.7	60.6	60.7	62.2	59.0
自己資本利益率 (%) Return on Equity	4.0	2.1	△0.2	△2.6	△4.4
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	37,067,535	35,565,455	35,621,789	35,636,812	35,653,676
1株当たり純資産 (円) Book Value per Share (¥)	2,096.32	2,067.70	1,951.84	1,789.51	1,599.31
1株当たり四半期純利益 (円) Quarter net income per one stock (¥)	82.67	42.93	△4.51	△46.77	△71.38

主要財務指標

Major Financial Indicators

単体

NON-CONSOLIDATED

	First half of year 2017.3～2017.8	First half of year 2018.3～2018.8	First half of year 2019.3～2019.8	First half of year 2020.3～2020.8	First half of year 2021.3～2021.8
総資産額 (百万円) Total Assets (Million ¥)	103,640	99,575	97,068	88,111	84,251
純資産 (百万円) Net Assets (Million ¥)	70,174	66,647	64,741	60,330	54,316
自己資本比率 (%) Capital Stock	67.5	66.7	66.5	68.3	64.3
自己資本利益率 (%) Return on Equity	4.8	3.4	1.2	△1.6	△3.9
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	37,067,535	35,565,455	35,621,789	35,636,812	35,653,676
1株当たり純資産 (円) Book Value per Share (¥)	1,886.00	1,866.45	1,811.95	1,687.99	1,519.16
1株当たり四半期純利益 (円) Quarter net income per one stock (¥)	88.77	62.34	21.78	△27.51	△61.15