

# 決算説明資料

Detailed Financial Data

2020年3月1日～2021年2月28日

～Fiscal year ended Feb. 28, 2021～



株式会社チヨダ

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決算概要  
Financial Summary

連結  
CONSOLIDATED

	Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2		
	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales
売上高 Net Sales	137,017	94.8%	100.0%	127,634	93.2%	100.0%	118,568	92.9%	100.0%	113,530	95.8%	100.0%	94,227	83.0%	100.0%
売上総利益 Gross Profit	66,456	95.5%	48.5%	63,677	95.8%	49.9%	57,032	89.6%	48.1%	51,773	90.8%	45.6%	42,715	82.5%	45.3%
販売費及び一般管理費 Selling, General and Administrative Expenses	58,724	97.5%	42.9%	57,544	98.0%	45.1%	55,363	96.2%	46.7%	53,005	95.7%	46.7%	47,191	89.0%	50.1%
営業利益 Operating Profit	7,731	82.5%	5.6%	6,132	79.3%	4.8%	1,669	27.2%	1.4%	△1,231	－	△1.1%	△4,475	－	△4.7%
経常利益 Recurring Profit	8,143	82.0%	5.9%	6,595	81.0%	5.2%	2,266	34.4%	1.9%	△669	－	△0.6%	△4,173	－	△4.4%
当期純利益 Net Income	4,295	88.0%	3.1%	4,643	108.1%	3.6%	1,613	34.8%	1.4%	△1,643	－	△1.4%	△5,002	－	△5.3%
1株当たり当期純利益 Earnings per Share	¥114.56	－	－	¥125.87	－	－	¥45.04	－	－	△¥46.15	－	－	△¥140.39	－	－

決算概要  
Financial Summary

単体  
NON-CONSOLIDATED

	Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2		
	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales
売上高 Net Sales	100,562	95.5%	100.0%	95,509	95.0%	100.0%	90,522	94.8%	100.0%	87,919	97.1%	100.0%	74,543	84.8%	100.0%
売上総利益 Gross Profit	47,512	94.3%	47.2%	45,672	96.1%	47.8%	42,350	92.7%	46.8%	38,897	91.8%	44.2%	32,855	84.5%	44.1%
販売費及び一般管理費 Selling, General and Administrative Expenses	40,660	97.0%	40.4%	40,224	98.9%	42.1%	39,574	98.4%	43.7%	39,386	99.5%	44.8%	36,275	92.1%	48.7%
営業利益 Operating Profit	6,851	80.6%	6.8%	5,448	79.5%	5.7%	2,776	51.0%	3.1%	△488	－	△0.6%	△3,419	－	△4.6%
経常利益 Recurring Profit	7,745	82.8%	7.7%	6,384	82.4%	6.7%	3,552	55.6%	3.9%	898	25.3%	1.0%	△3,020	－	△4.1%
当期純利益 Net Income	4,330	86.1%	4.3%	4,868	112.4%	5.1%	3,595	73.9%	4.0%	△2	－	0.0%	△3,848	－	△5.2%
1株当たり当期純利益 Earnings per Share	¥115.49	－	－	¥131.95	－	－	¥100.36	－	－	△¥0.08	－	－	△¥108.00	－	－

売上高の推移

Sales Trend Compare with Same Month of Previous Year

			2019.3	2019.4	2019.5	2019.6	2019.7	2019.8	2019.9	2019.10	2019.11	2019.12	2020.1	2020.2	19.3~20.2
全店 CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	0.4	-8.1	2.0	0.6	-7.8	5.0	0.2	-0.9	2.7	-10.1	-2.1	0.6	-2.0
	全店	Total Stores (Million of ¥)	8,251	8,430	7,879	7,946	6,985	6,976	7,001	6,940	7,562	8,067	7,084	4,793	87,919
	前年比	Year-on-Year (±%)	-0.7	-9.7	0.5	-1.0	-8.4	3.7	-1.1	-2.1	1.8	-10.8	-2.7	-0.6	-2.9
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-6.4	-1.5	2.8	3.5	-10.8	13.6	-10.1	-8.0	0.2	-11.6	-9.4	-6.1	-4.0
	全店	Total Stores (Million of ¥)	2,025	2,496	2,445	2,224	2,160	2,011	1,363	2,144	2,720	3,051	1,914	1,051	25,610
	前年比	Year-on-Year (±%)	-5.7	-2.8	0.9	0.9	-13.5	7.8	-16.0	-14.0	-8.6	-17.9	-16.0	-13.5	-8.6
			2020.3	2020.4	2020.5	2020.6	2020.7	2020.8	2020.9	2020.10	2020.11	2020.12	2021.1	2021.2	20.3~21.2
全店 CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-24.4	-43.4	-24.4	5.7	1.6	-10.8	-21.0	-5.2	-9.7	-6.8	-13.9	-17.7	-14.8
	全店	Total Stores (Million of ¥)	6,206	4,751	5,981	8,398	7,112	6,218	5,450	6,536	6,706	7,348	5,965	3,867	74,543
	前年比	Year-on-Year (±%)	-24.8	-43.7	-24.1	5.6	1.8	-10.9	-22.2	-5.9	-11.3	-8.9	-15.8	-19.3	-15.3
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-32.4	-60.6	-24.1	0.8	-18.2	-22.5	-9.5	7.8	-12.2	-12.9	-20.0	-9.3	-18.6
	全店	Total Stores (Million of ¥)	1,293	908	1,727	2,114	1,690	1,521	1,197	2,112	2,229	2,530	1,490	901	19,717
	前年比	Year-on-Year (±%)	-36.1	-63.6	-29.4	-4.9	-21.8	-24.4	-12.1	-1.5	-18.1	-17.1	-22.1	-14.3	23.0

# 部門別売上高

## Sales Breakdown by Retail Category

(単位:百万円) Million Yen

			Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2	Fiscal year ended 2020.3～2021.2
※チヨダ 他	既存店	Existing Stores	5,051	3,409	4,009	4,633	2,847
SHOE CHIYODA etc	全店	Total Stores	6,919	5,964	5,840	5,065	3,394
東京靴流通センター	既存店	Existing Stores	45,711	43,128	39,658	38,545	32,511
TOKYO SHOE RETAILING CENTER	全店	Total Stores	46,175	43,645	40,673	39,788	34,196
シュープラザ	既存店	Existing Stores	45,349	43,816	40,091	39,425	33,495
SHOEPLAZA	全店	Total Stores	46,305	44,693	42,658	41,554	35,775
EC事業・催事	既存店	Existing Stores	1,162	1,168	1,111	1,459	1,139
Electronic Commerce etc	全店	Total Stores	1,162	1,206	1,349	1,489	1,187
チヨダ合計	既存店	Existing Stores	97,274	91,521	84,870	84,064	69,992
CHIYODA TOTAL	全店	Total Stores	100,562	95,509	90,522	87,919	74,553
マックハウス	全店	Total Stores	33,727	30,852	28,009	25,610	19,717
MACHOUSE							

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

部門別粗利益  
Gross Margin by Retail Category

	Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2	
		Change		Change		Change		Change		Change
※チヨダ 他 SHOE CHIYODA etc	46.7%	△0.6	47.6%	0.9	48.5%	0.9	47.0%	△1.5	44.6%	△ 2.4
東京靴流通センター TOKYO SHOES RETAILING CENTER	48.1%	△0.4	48.7%	0.6	47.6%	△1.1	46.6%	△1.0	45.7%	△ 0.9
シュープラザ SHOEPLAZA	46.5%	△0.9	47.0%	0.5	46.1%	△0.9	44.9%	△1.2	42.8%	△ 2.1
チヨダ計 CHIYODA TOTAL	47.2%	△0.6	47.8%	0.6	46.8%	△1.0	44.2%	△2.6	44.1%	△ 0.1
マックハウス MACHOUSE	48.7%	2.6	51.8%	3.1	48.5%	△3.3	47.1%	△1.4	48.8%	1.7

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

客数前年対比  
Number of Customer

(単位 :千人)

		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2	
		1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year
※チヨダ 他	Existing Store	1,215	91.2%	1,045	100.4%	957	96.8%	1,081	96.7%	673	72.4%
SHOE CHIYODA etc	Total Store	1,407	76.8%	1,332	94.7%	1,329	99.8%	1,182	87.8%	801	69.1%
東京靴流通センター	Existing Store	12,843	93.9%	12,199	94.2%	11,245	93.2%	10,959	98.5%	9,281	87.0%
TOKYO SHOES RETAILING CENTER	Total Store	13,289	93.1%	12,459	93.8%	11,524	92.5%	11,312	98.2%	9,770	86.4%
シュープラザ	Existing Store	10,289	92.7%	9,892	94.6%	9,170	94.3%	9,154	99.9%	7,827	86.2%
SHOEPLAZA	Total Store	10,820	92.6%	10,284	95.0%	9,796	95.3%	9,695	99.2%	8,370	86.1%
チヨダ合計	Existing Store	24,639	93.4%	23,431	94.7%	21,646	93.8%	21,519	99.0%	18,044	85.9%
CHIYODA TOTAL	Total Store	25,810	91.9%	24,376	94.4%	22,970	94.2%	22,529	98.1%	19,213	85.3%
マックハウス	Existing Store	8,845	99.6%	8,068	96.8%	7,351	94.5%	7,285	99.1%	5,108	74.1%
MACHOUSE	Total Store	8,903	97.1%	8,338	93.6%	8,118	97.4%	7,713	95.0%	5,354	69.4%

※SPC・シューズパレット・クローバーリーフ他 旧アイウオーク店舗を含む。



客単価の推移  
Average Spending per Customer

		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2	
		¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year
※チヨダ 他	Existing Store	4,114	104.2%	4,049	98.4%	4,108	99.4%	4,286	99.3%	4,230	97.3%
SHOE CHIYODA etc	Total store	4,124	105.6%	4,286	103.9%	4,336	101.2%	4,285	98.8%	4,224	98.4%
東京靴流通センター	Existing store	3,477	102.8%	3,501	100.7%	3,526	100.8%	3,517	99.6%	3,502	99.4%
TOKYO SHOES RETAILING CENTER	Total store	3,474	102.9%	3,502	100.8%	3,529	100.8%	3,517	99.7%	3,500	99.5%
シュープラザ	Existing store	4,391	105.0%	4,377	99.7%	4,380	99.8%	4,306	98.1%	4,279	99.4%
SHOEPLAZA	Total store	4,381	104.9%	4,370	99.7%	4,362	99.8%	4,286	98.2%	4,274	99.7%
チヨダ合計	Existing store	3,896	103.9%	3,901	100.1%	3,920	100.3%	3,906	99.1%	3,878	99.1%
CHIYODA TOTAL	Total store	3,896	103.9%	3,918	100.6%	3,940	100.6%	3,902	99.0%	3,880	99.4%
マックハウス	Existing store	3,813	96.6%	3,715	97.4%	3,465	95.2%	3,357	96.9%	3,700	109.8%
MACHOUSE	Total store	3,788	96.6%	3,700	97.7%	3,450	93.3%	3,320	96.2%	3,683	110.9%

※SPC・シューズパレッタ・クローバーリーフ他 旧アイウオーク店舗を含む。

販売費及び一般管理費の内訳  
Selling, General and Administrative Expenses

連結  
CONSOLIDATED

	Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2		
	Millions of ¥	Year- on-Year	% of net sales	Millions of ¥	Year- on-Year	% of net sales	Millions of ¥	Year- on-Year	% of net sales	Millions of ¥	Year- on-Year	% of net sales	Millions of ¥	Year- on-Year	% of net sales
売上高 Net sales	137,017	94.8%	100.0%	127,634	93.2%	100.0%	118,568	92.9%	100.0%	113,530	95.8%	100.0%	94,227	83.0%	100.0%
広告宣伝費 Advertising expense	5,716	101.1%	4.2%	5,125	89.7%	4.0%	4,866	94.9%	4.1%	4,503	92.5%	4.0%	2,951	65.5%	3.1%
ポイント引当金繰入額 Provision for point card certificates	138	273.5%	0.1%	139	100.4%	0.1%	128	92.0%	0.1%	62	48.9%	0.1%	4	6.6%	0.0%
役員報酬及び給料手当 Salary wages	18,334	96.0%	13.4%	17,975	98.0%	14.1%	17,341	96.5%	14.6%	17,086	98.5%	15.1%	15,589	91.2%	16.5%
賞与引当金繰入額 Accrued bonus transfers	499	86.7%	0.4%	480	96.1%	0.4%	405	84.4%	0.3%	399	98.6%	0.4%	289	74.7%	0.3%
退職給付費用 Severance pay	920	131.7%	0.7%	858	93.3%	0.7%	866	101.0%	0.7%	696	80.3%	0.6%	707	98.3%	0.8%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	1	99.3%	0.0%	1	140.9%	0.0%	1	93.8%	0.0%	2	149.2%	0.0%	2	97.8%	0.0%
株式報酬費用 Stock based compensation expense	50	93.9%	0.0%	52	105.4%	0.0%	47	89.3%	0.0%	35	76.0%	0.0%	—	—	—
地代家賃 Property taxes	15,094	96.1%	11.0%	14,546	96.4%	11.4%	14,081	96.8%	11.9%	13,486	95.8%	11.9%	12,436	92.2%	13.2%
減価償却費 Depreciation expense	1,335	90.6%	1.0%	1,525	114.2%	1.2%	1,549	101.6%	1.3%	1,302	84.1%	1.1%	1,254	96.3%	1.3%
貸倒引当金繰入額 Transfer for bad debts allowance	△16	—	0.0%	△12	—	0.0%	0	—	0.0%	△2	—	0.0%	0	—	0.0%
その他経費 Other expenses	16,650	98.4%	12.2%	16,852	101.2%	13.2%	16,075	95.4%	13.6%	15,431	96.0%	13.6%	13,946	90.4%	14.8%
合計 Total	58,724	97.5%	42.9%	57,544	98.0%	45.1%	55,363	96.2%	46.7%	53,005	95.7%	46.7%	47,191	89.0%	50.1%

販売費及び一般管理費の内訳  
Selling, General and Administrative Expenses

単体  
NON-CONSOLIDATED

	Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2			Fiscal year ended 2020.3～2021.2		
	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales
売上高 Net sales	100,562	95.5%	100.0%	95,509	95.0%	100.0%	90,522	94.8%	100.0%	87,919	97.1%	100.0%	74,543	84.8%	100.0%
広告宣伝費 Advertising expense	3,805	98.5%	3.8%	3,368	88.5%	3.5%	3,382	100.4%	3.7%	3,303	97.7%	3.8%	2,455	74.3%	3.3%
役員報酬及び給料手当 Salary wages	13,329	96.2%	13.3%	13,239	99.3%	13.9%	12,916	97.6%	14.3%	12,974	100.4%	14.8%	12,011	92.6%	16.1%
賞与引当金繰入額 Accrued bonus transfers	417	89.9%	0.4%	394	94.3%	0.4%	335	85.0%	0.4%	324	96.8%	0.4%	253	78.2%	0.3%
物流費 Logistics costs	0	－	0.0%	0	－	0.0%	0	－	0.0%	663	－	0.8%	556	84.0%	0.7%
退職給付費用 Severance pay	779	110.1%	0.8%	683	87.7%	0.7%	707	103.5%	0.8%	538	76.1%	0.6%	584	108.6%	0.8%
株式報酬費用 Stock based compensation expense	42	92.1%	0.0%	43	102.5%	0.0%	37	88.0%	0.0%	28	75.9%	0.0%	－	－	－
地代家賃 Property taxes	10,550	97.4%	10.5%	10,434	98.9%	10.9%	10,282	98.5%	11.4%	10,024	97.5%	11.4%	9,438	94.2%	12.7%
減価償却費 Depreciation expense	967	90.4%	1.0%	1,098	113.4%	1.1%	1,131	103.1%	1.3%	982	86.8%	1.1%	1,005	102.3%	1.3%
貸倒引当金繰入額 Transfer for bad debts allowance	△7	－	0.0%	△5	－	0.0%	0	－	0.0%	△2	－	0.0%	0	8.1%	0.0%
その他経費 Other expenses	10,775	97.5%	10.7%	10,968	101.8%	11.5%	10,780	98.3%	11.9%	10,548	97.8%	12.0%	9,969	94.5%	13.4%
合計 Total	40,660	97.0%	40.4%	40,224	98.9%	42.1%	39,574	98.4%	43.7%	39,386	99.5%	44.8%	36,275	92.1%	48.7%

店舗の推移  
Store Details

店舗数 (Number of Stores)

		2016.3～2017.2				2017.3～2018.2				
	期首 Beginning	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	合併 Merger	*2 業態変更 Change	期末 Term-End
※1 チヨダ 他 SHOE CHIYODA etc	122	2	17	-20	87	3	14	38	-7	107
東京靴流通センター TOKYO SHOES RETAILING CENTER	577	5	7	7	582	2	13	-	-	571
シュープラザ SHOEPLAZA	374	10	11	13	386	16	7	-	7	402
チヨダ計 CHIYODA TOTAL	1,073	17	35	-	1,055	21	34	38	-	1,080
マックハウス MACHOUSE	452	5	24	-	433	13	36	-	-	410
アイウォーク I-WALK	42	1	5	-	38	1	1	-38	-	-

		2018.3～2019.2				2019.3～2020.2				2020.3～2021.2			
	期首 Beginning	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End
※1 チヨダ 他 SHOE CHIYODA etc	107	－	17	-3	87	2	10	－	79	4	12	-1	70
東京靴流通センター TOKYO SHOES RETAILING CENTER	571	8	14	2	567	8	12	-1	562	7	28	－	541
シュープラザ SHOEPLAZA	402	15	25	1	393	10	16	1	388	11	20	1	380
チヨダ計 CHIYODA TOTAL	1,080	23	56	－	1,047	20	38	－	1,029	22	60	－	991
マックハウス MACHOUSE	410	20	32	－	398	11	38	－	371	10	45	－	336

※1 SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

\*2 期中の業態変更を表した店舗数です。

設備投資の状況  
Capital Expenditure

連結  
CONSOLIDATED

	Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	2,197	106.1%	3,289	149.7%	1,756	53.4%	1,489	84.8%	2,453	164.7%
減価償却 Depreciation Expenses	1,335	90.6%	1,525	114.2%	1,549	101.6%	1,305	85.9%	1,216	93.2%

※2019年2月期以前の減価償却は連結損益計算書の販売費及び一般管理費の値。

2020年2月期以降の減価償却は連結キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

単体  
NON-CONSOLIDATED

	Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2		Fiscal year ended 2020.3～2021.2	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	1,334	80.9%	2,167	162.4%	1,295	59.8%	1,027	79.4%	2,144	208.6%
減価償却 Depreciation Expenses	967	90.4%	1,098	113.4%	1,131	103.1%	985	89.4%	967	98.2%

※2019年2月期以前の減価償却は単体損益計算書の販売費及び一般管理費の値。

2020年2月期以降の減価償却は単体キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

主要財務指標  
Major Financial Indicators

連結  
CONSOLIDATED

	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2	Fiscal year ended 2020.3～2021.2
総資産額 (百万円) Total Assets (Million of ¥)	126,550	122,817	117,761	109,371	99,614
純資産 (百万円) Net Assets (Million of ¥)	81,585	81,412	75,516	69,914	62,478
自己資本比率 (%) Capital Stock	59.9	61.8	60.4	60.8	60.1
自己資本利益率 (%) Return on Equity	5.7	6.1	2.2	△2.4	△7.9
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	37,068,149	36,368,072	35,565,059	35,621,383	35,636,620
1株当たり純資産 (円) Book Value per Share (¥)	2,044.54	2,086.86	2,002.10	1,867.87	1,679.41
1株当たり当期純利益 (円) Earning per Share (¥)	114.56	125.87	45.04	△46.15	△140.39

主要財務指標  
Major financial indicators

単体  
NON-CONSOLIDATED

	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2	Fiscal year ended 2020.3～2021.2
総資産額 (百万円) Total Assets (Million of ¥)	99,677	98,762	97,389	92,546	85,428
純資産 (百万円) Net Assets (Million of ¥)	68,028	68,354	65,558	62,435	56,805
自己資本比率 (%) Capital Stock	68.0	68.9	67.0	67.3	66.3
自己資本利益率 (%) Return on Equity	6.4	7.2	5.4	0.0	△6.5
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	37,068,149	36,368,072	35,565,059	35,621,383	35,636,620
1株当たり純資産 (円) Book Value per Share (¥)	1,829.23	1,872.23	1,835.84	1,747.21	1,589.10
1株当たり当期純利益 (円) Earning per Share (¥)	115.49	131.95	100.36	△0.08	△108.00