決算説明資料

Detailed Financial Data

2019年3月1日～2020年2月29日

～Fiscal year ended Feb. 29. 2020～

株式会社チヨダ

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	Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2		
	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales
売上高 Net Sales	144,504	101.0%	100.0%	137,017	94.8%	100.0%	127,634	93.2%	100.0%	118,568	92.9%	100.0%	113,530	95.8%	100.0%
売上総利益 Gross Profit	69,613	100.9%	48.2%	66,456	95.5%	48.5%	63,677	95.8%	49.9%	57,032	89.6%	48.1%	51,773	90.8%	45.6%
販売費及び一般管理費 Selling,General and Administrative Expenses	60,240	98.3%	41.7%	58,724	97.5%	42.9%	57,544	98.0%	45.1%	55,363	96.2%	46.7%	53,005	95.7%	46.7%
営業利益 Operating Profit	9,372	120.9%	6.5%	7,731	82.5%	5.6%	6,132	79.3%	4.8%	1,669	27.2%	1.4%	△1,231	-	△1.1%
経常利益 Recurring Profit	9,927	120.3%	6.9%	8,143	82.0%	5.9%	6,595	81.0%	5.2%	2,266	34.4%	1.9%	△669	-	△0.6%
当期純利益 Net Income	4,882	117.2%	3.4%	4,295	88.0%	3.1%	4,643	108.1%	3.6%	1,613	34.8%	1.4%	△1,643	-	△1.4%
1株当たり当期純利益 Earnings per Share	¥128.11	-	-	¥114.56	-	-	¥125.87	-	-	¥45.04	-	-	△¥46.15	-	-

決算概要
Financial Summary

単体
NON-CONSOLIDATED

	Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2		
	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales	Millons of ¥	Year-on-Year	%of net sales
売上高 Net Sales	105,263	101.6%	100.0%	100,562	95.5%	100.0%	95,509	95.0%	100.0%	90,522	94.8%	100.0%	87,919	97.1%	100.0%
売上総利益 Gross Profit	50,406	101.1%	47.9%	47,512	94.3%	47.2%	45,672	96.1%	47.8%	42,350	92.7%	46.8%	38,897	91.8%	44.2%
販売費及び一般管理費 Selling,General and Administrative Expenses	41,906	99.4%	39.8%	40,660	97.0%	40.4%	40,224	98.9%	42.1%	39,574	98.4%	43.7%	39,386	99.5%	44.8%
営業利益 Operating Profit	8,500	110.0%	8.1%	6,851	80.6%	6.8%	5,448	79.5%	5.7%	2,776	51.0%	3.1%	△488	-	△0.6%
経常利益 Recurring Profit	9,351	109.5%	8.9%	7,745	82.8%	7.7%	6,384	82.4%	6.7%	3,552	55.6%	3.9%	898	25.3%	1.0%
当期純利益 Net Income	5,030	102.0%	4.8%	4,330	86.1%	4.3%	4,868	112.4%	5.1%	3,595	73.9%	4.0%	△2	-	0.0%
1株当たり当期純利益 Earnings per Share	¥131.98	-	-	¥115.49	-	-	¥131.95	-	-	¥100.36	-	-	△¥0.08	-	-

売上高の推移
Sales Trend Compare with Same Month of Previous Year

			2018.3	2018.4	2018.5	2018.6	2018.7	2018.8	2018.9	2018.10	2018.11	2018.12	2019.1	2019.2	18.3～19.2
全店	既存店	Existing Stores													
CHIYODA	前年比	Year-on-Year (±%)	-2.0	-10.4	-11.6	-4.9	-8.6	-7.2	2.2	-12.7	-4.1	3.8	-8.9	-2.7	-6.0
	全店	Total Stores (Million of ¥)	8,304	9,295	7,835	8,023	7,622	6,721	7,076	7,085	7,424	9,035	7,275	4,821	90,522
	前年比	Year-on-Year (±%)	-0.6	-9.0	-9.9	-3.4	-7.5	-5.7	1.7	-13.0	-4.3	2.8	-9.9	-3.9	-5.3
マックハウス	既存店	Existing Stores													
MACHOUSE	前年比	Year-on-Year (±%)	0.0	-7.8	-16.3	-6.3	-14.2	-9.2	-9.1	-18.1	-8.0	-6.1	-10.0	-14.6	-10.0
	全店	Total Stores (Million of ¥)	2,147	2,568	2,423	2,204	2,498	1,866	1,622	2,494	2,975	3,715	2,277	1,216	28,009
	前年比	Year-on-Year (±%)	-2.4	-8.7	-15.5	-5.2	-13.6	-9.6	-7.8	-16.0	-6.4	-4.5	-8.5	-13.3	-9.2
			2019.3	2019.4	2019.5	2019.6	2019.7	2019.8	2019.9	2019.10	2019.11	2019.12	2020.1	2020.2	19.3～20.2
全店	既存店	Existing Stores													
CHIYODA	前年比	Year-on-Year (±%)	0.4	-8.1	2.0	0.6	-7.8	5.0	0.2	-0.9	2.7	-10.1	-2.1	0.6	-2.0
	全店	Total Stores (Million of ¥)	8,251	8,430	7,879	7,946	6,985	6,976	7,001	6,940	7,562	8,067	7,084	4,793	87,919
	前年比	Year-on-Year (±%)	-0.7	-9.7	0.5	-1.0	-8.4	3.7	-1.1	-2.1	1.8	-10.8	-2.7	-0.6	-2.9
マックハウス	既存店	Existing Stores													
MACHOUSE	前年比	Year-on-Year (±%)	-6.4	-1.5	2.8	3.5	-10.8	13.6	-10.1	-8.0	0.2	-11.6	-9.4	-6.1	-4.0
	全店	Total Stores (Million of ¥)	2,025	2,496	2,445	2,224	2,160	2,011	1,363	2,144	2,720	3,051	1,914	1,051	25,610
	前年比	Year-on-Year (±%)	-5.7	-2.8	0.9	0.9	-13.5	7.8	-16.0	-14.0	-8.6	-17.9	-16.0	-13.5	-8.6

部門別売上高
Sales Breakdown by Retail Category

（単位：百万円）Million Yen

			Fiscal year ended 2015.3～2016.2	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2
※チヨダ　他	既存店	Existing Stores	7,130	5,051	3,409	4,009	4,633
SHOE CHIYODA　etc	全店	Total Stores	9,399	6,919	5,964	5,840	5,065
東京靴流通センター	既存店	Existing Stores	46,291	45,711	43,128	39,658	38,545
TOKYO SHOE RETAILING CENTER	全店	Total Stores	47,863	46,175	43,645	40,673	39,788
シュープラザ	既存店	Existing Stores	45,582	45,349	43,816	40,091	39,425
SHOEPLAZA	全店	Total Stores	46,906	46,305	44,693	42,658	41,554
EC事業・催事	既存店	Existing Stores	1,094	1,162	1,168	1,111	1,459
Electronic Commerce etc	全店	Total Stores	1,094	1,162	1,206	1,349	1,489
チヨダ合計	既存店	Existing Stores	100,099	97,274	91,521	84,870	84,064
CHIYODA TOTAL	全店	Total Stores	105,263	100,562	95,509	90,522	87,919
マックハウス MACHOUSE	全店	Total Stores	35,971	33,727	30,852	28,009	25,610

※SPC・シューズパレッタ・クローバーリーフ他　旧アイウォーク店舗を含む。

部門別粗利益
Gross Margin by Retail Category

	Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2	
		Change		Change		Change		Change		Change
※チヨダ　他 SHOE CHIYODA etc	47.3%	△1.1	46.7%	△0.6	47.6%	0.9	48.5%	0.9	47.0%	△1.5
東京靴流通センター TOKYO SHOES RETAILING CENTER	48.5%	△0.3	48.1%	△0.4	48.7%	0.6	47.6%	△1.1	46.6%	△1.0
シュープラザ SHOEPLAZA	47.4%	0	46.5%	△0.9	47.0%	0.5	46.1%	△0.9	44.9%	△1.2
チヨダ計 CHIYODA TOTAL	47.9%	△0.2	47.2%	△0.6	47.8%	0.6	46.8%	△1.0	44.2%	△2.6
マックハウス MACHOUSE	46.1%	△0.2	48.7%	2.6	51.8%	3.1	48.5%	△3.3	47.1%	△1.4

※SPC・シューズパレッタ・クローバーリーフ他　旧アイウォーク店舗を含む。

客数前年対比
Number of Customer

（単位 ：千人）

		Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2	
		1,000	Year-on-Year	1,000	Year-on-Year	1,000	Year-on-Year	1,000	Year-on-Year	1,000	Year-on-Year
※チヨダ 他	Existing Store	1,989	94.4%	1,290	90.1%	1,091	100.3%	975	89.4%	1,081	110.9%
SHOE CHIYODA etc	Total Store	2,250	79.8%	1,482	77.5%	1,203	82.7%	1,345	111.8%	1,182	87.9%
東京靴流通センター	Existing Store	13,336	95.9%	12,855	93.9%	12,210	94.2%	11,245	92.1%	10,959	97.5%
TOKYO SHOES RETAILING CENTER	Total Store	14,227	96.8%	13,302	93.1%	12,462	93.6%	11,524	92.5%	11,312	98.2%
シュープラザ	Existing Store	10,586	95.0%	10,201	92.7%	9,834	94.5%	9,152	93.1%	9,154	100.0%
SHOEPLAZA	Total Store	11,314	96.9%	10,733	92.6%	10,226	95.0%	9,778	95.6%	9,695	99.2%
チヨダ合計	Existing Store	26,203	95.6%	24,639	93.3%	23,431	94.7%	21,646	92.4%	21,519	99.4%
CHIYODA TOTAL	Total Store	28,080	95.3%	25,810	91.9%	24,376	94.4%	22,970	94.2%	22,529	98.1%
マックハウス	Existing Store	8,705	105.1%	8,845	99.6%	8,068	96.8%	7,351	94.5%	7,285	99.1%
MACHOUSE	Total Store	9,169	100.5%	8,903	97.1%	8,338	93.6%	8,118	97.4%	7,713	95.0%

※SPC・シューズパレッタ・クローバーリーフ他 旧アイウォーク店舗を含む。

客単価の推移

Average Spending per Customer

		Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2	
		¥	Year-on-Year	¥	Year-on-Year	¥	Year-on-Year	¥	Year-on-Year	¥	Year-on-Year
※チヨダ　他	Existing Store	3,932	106.0%	3,862	98.2%	4,078	105.6%	4,112	101.0%	4,286	104.2%
SHOE CHIYODA etc	Total store	3,904	106.2%	3,367	86.2%	3,716	110.4%	4,342	106.0%	4,285	98.7%
東京靴流通センター	Existing store	3,381	106.0%	3,477	102.7%	3,501	100.6%	3,526	100.7%	3,517	99.7%
TOKYO SHOES RETAILING CENTER	Total store	3,378	106.1%	3,474	102.8%	3,502	100.7%	3,529	100.8%	3,517	99.7%
シュープラザ	Existing store	4,189	106.9%	4,389	105.0%	4,376	99.7%	4,380	100.1%	4,306	98.3%
SHOEPLAZA	Total store	4,182	106.9%	4,380	104.9%	4,370	99.7%	4,362	99.8%	4,286	98.3%
チヨダ合計	Existing store	3,753	106.4%	3,896	103.8%	3,901	100.1%	3,920	100.5%	3,906	99.6%
CHIYODA TOTAL	Total store	3,748	106.4%	3,896	103.9%	3,918	100.5%	3,940	100.6%	3,902	99.0%
マックハウス	Existing store	3,967	99.8%	3,813	96.6%	3,715	97.4%	3,465	95.2%	3,357	96.9%
MACHOUSE	Total store	3,923	99.5%	3,788	96.6%	3,700	97.7%	3,450	93.3%	3,320	96.2%

※SPC・シューズパレッタ・クローバーリーフ他　旧アイウォーク店舗を含む。

販売費及び一般管理費の内訳
Selling,General and Administrative Expenses

連結
CONSOLIDATED

	Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2		
	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales
売上高 Net sales	144,504	101.0%	100.0%	137,017	94.8%	100.0%	127,634	93.2%	100.0%	118,568	92.9%	100.0%	113,530	95.8%	100.0%
広告宣伝費 Advertising expense	5,655	94.3%	3.9%	5,716	101.1%	4.2%	5,125	89.7%	4.0%	4,866	94.9%	4.1%	4,503	92.5%	4.0%
ポイント引当金繰入額 Provision for point card certificates	50	-	0.0%	138	273.5%	0.1%	139	100.4%	0.1%	128	92.0%	0.1%	62	48.9%	0.1%
役員報酬及び給料手当 Salary wages	19,096	99.8%	13.2%	18,334	96.0%	13.4%	17,975	98.0%	14.1%	17,341	96.5%	14.6%	17,086	98.5%	15.1%
賞与引当金繰入額 Accrued bonus transfers	576	103.5%	0.4%	499	86.7%	0.4%	480	96.1%	0.4%	405	84.4%	0.3%	399	98.6%	0.4%
退職給付費用 Severance pay	698	82.3%	0.5%	920	131.7%	0.7%	858	93.3%	0.7%	866	101.0%	0.7%	696	80.3%	0.6%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	1	85.7%	0.0%	1	99.3%	0.0%	1	140.9%	0.0%	1	93.8%	0.0%	2	149.2%	0.0%
株式報酬費用 Stock based compensation expense	53	159.0%	0.0%	50	93.9%	0.0%	52	105.4%	0.0%	47	89.3%	0.0%	35	76.0%	0.0%
地代家賃 Property taxes	15,706	98.0%	10.9%	15,094	96.1%	11.0%	14,546	96.4%	11.4%	14,081	96.8%	11.9%	13,486	95.8%	11.9%
減価償却費 Depreciation expense	1,474	105.3%	1.0%	1,335	90.6%	1.0%	1,525	114.2%	1.2%	1,549	101.6%	1.3%	1,302	84.1%	1.1%
貸倒引当金繰入額 Transfer for bad debts allowance	0	—	0.0%	△16	-	0.0%	△12	-	0.0%	0	-	0.0%	△2	-	0.0%
その他経費 Other expenses	16,927	98.0%	11.7%	16,650	98.4%	12.2%	16,852	101.2%	13.2%	16,075	95.4%	13.6%	15,431	96.0%	13.6%
合計 Total	60,240	98.3%	41.7%	58,724	97.5%	42.9%	57,544	98.0%	45.1%	55,363	96.2%	46.7%	53,005	95.7%	46.7%

販売費及び一般管理費の内訳
Selling,General and Administrative Expenses

単体
NON-CONSOLIDATED

	Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2			Fiscal year ended 2018.3～2019.2			Fiscal year ended 2019.3～2020.2		
	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales	Millions of ¥	Year-on-Year	%of net sales
売上高 Net sales	105,263	101.6%	100.0%	100,562	95.5%	100.0%	95,509	95.0%	100.0%	90,522	94.8%	100.0%	87,919	97.1%	100.0%
広告宣伝費 Advertising expense	3,863	92.5%	3.7%	3,805	98.5%	3.8%	3,368	88.5%	3.5%	3,382	100.4%	3.7%	3,303	97.7%	3.8%
役員報酬及び給料手当 Salary wages	13,855	101.0%	13.2%	13,329	96.2%	13.3%	13,239	99.3%	13.9%	12,916	97.6%	14.3%	12,974	100.4%	14.8%
賞与引当金繰入額 Accrued bonus transfers	464	100.9%	0.4%	417	89.9%	0.4%	394	94.3%	0.4%	335	85.0%	0.4%	324	96.8%	0.4%
物流費 Logistics costs	0	－	0.0%	0	－	0.0%	0	－	0.0%	0	－	0.0%	663	－	0.8%
退職給付費用 Severance pay	708	100.0%	0.7%	779	110.1%	0.8%	683	87.7%	0.7%	707	103.5%	0.8%	538	76.1%	0.6%
株式報酬費用 Stock based compensation expense	45	176.2%	0.0%	42	92.1%	0.0%	43	102.5%	0.0%	37	88.0%	0.0%	28	75.9%	0.0%
地代家賃 Property taxes	10,836	99.7%	10.3%	10,550	97.4%	10.5%	10,434	98.9%	10.9%	10,282	98.5%	11.4%	10,024	97.5%	11.4%
減価償却費 Depreciation expense	1,070	104.3%	1.0%	967	90.4%	1.0%	1,098	113.4%	1.1%	1,131	103.1%	1.3%	982	86.8%	1.1%
貸倒引当金繰入額 Transfer for bad debts allowance	9	－	0.0%	△7	－	0.0%	△5	－	0.0%	0	－	0.0%	△2	－	0.0%
その他経費 Other expenses	11,052	98.8%	10.5%	10,775	97.5%	10.7%	10,968	101.8%	11.5%	10,780	98.3%	11.9%	10,548	97.8%	12.0%
合計 Total	41,906	99.4%	39.8%	40,660	97.0%	40.4%	40,224	98.9%	42.1%	39,574	98.4%	43.7%	39,386	99.5%	44.8%

店舗の推移
Store Details

店舗数(Number of Stores)

		2015.3～2016.2			2016.3～2017.2				2017.3～2018.2				
	期首 Beginning	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	＊2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	合併 Merger	＊2 業態変更 Change	期末 Term-End
※1 チヨダ 他 SHOE CHIYODA etc	143	8	29	122	2	17	-20	87	3	14	38	-7	107
東京靴流通センター TOKYO SHOES RETAILING CENTER	575	18	16	577	5	7	7	582	2	13	-	-	571
シュープラザ SHOEPLAZA	369	15	10	374	10	11	13	386	16	7	-	7	402
チヨダ計 CHIYODA TOTAL	**1,087**	**41**	**55**	**1,073**	**17**	**35**	**-**	**1,055**	**21**	**34**	**38**	**-**	**1,080**
マックハウス MACHOUSE	**480**	**9**	**37**	**452**	**5**	**24**	**-**	**433**	**13**	**36**	**-**	**-**	**410**
アイウォーク I-WALK	**47**	**3**	**8**	**42**	**1**	**5**	**-**	**38**	**1**	**1**	**-38**	**-**	**-**

		2018.3～2019.2				2019.3～2020.2			
	期首 Beginning	開店 Open	閉店 Close	＊2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	＊2 業態変更 Change	期末 Term-End
※1 チヨダ 他 SHOE CHIYODA etc	107	-	17	-3	87	2	10	-	79
東京靴流通センター TOKYO SHOES RETAILING CENTER	571	8	14	2	567	8	12	-1	562
シュープラザ SHOEPLAZA	402	15	25	1	393	10	16	1	388
チヨダ計 CHIYODA TOTAL	**1,080**	**23**	**56**	**-**	**1,047**	**20**	**38**	**-**	**1,029**
マックハウス MACHOUSE	**410**	**20**	**32**	**-**	**398**	**11**	**38**	**-**	**371**

※1 SPC・シューズパレッタ・クローバーリーフ他　旧アイウォーク店舗を含む。

＊2 期中の業態変更を表した店舗数です。

設備投資の状況
Capital Expenditure

連結
CONSOLIDATED

	Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2	
	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year
設備投資額 Capital Expenditure	2,071	80.3%	2,197	106.1%	3,289	149.7%	1,756	53.4%	1,489	84.8%
減価償却 Depreciation Expenses	1,474	105.3%	1,335	90.6%	1,525	114.2%	1,549	101.6%	1,305	85.9%

※2019年2月期以前の減価償却は連結損益計算書の販売費及び一般管理費の値。
2020年2月期以降の減価償却は連結キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

単体
NON-CONSOLIDATED

	Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2		Fiscal year ended 2018.3～2019.2		Fiscal year ended 2019.3～2020.2	
	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year	Million of ¥	Year-on-Year
設備投資額 Capital Expenditure	1,649	104.3%	1,334	80.9%	2,167	162.4%	1,295	59.8%	1,027	79.4%
減価償却 Depreciation Expenses	1,070	104.3%	967	90.4%	1,098	113.4%	1,131	103.1%	985	89.4%

※2019年2月期以前の減価償却は単体損益計算書の販売費及び一般管理費の値。
2020年2月期以降の減価償却は単体キャッシュ・フロー計算書の営業活動によるキャッシュ・フローの値。

主要財務指標
Major Financial Indicators

連結
CONSOLIDATED

	Fiscal year ended 2015.3～2016.2	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2
総資産額 (百万円) Total Assets (Million of ¥)	129,856	126,550	122,817	117,761	109,371
純資産 (百万円) Net Assets (Million of ¥)	81,668	81,585	81,412	75,516	69,914
自己資本比率 (%) Capital Stock	58.3	59.9	61.8	60.4	60.8
自己資本利益率 (%) Return on Equity	6.4	5.7	6.1	2.2	-2.4
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	37,920,708	37,068,149	36,368,072	35,565,059	35,621,383
1株当たり純資産 (円) Book Value per Share (¥)	1,997.55	2,044.54	2,086.86	2,002.10	1,867.87
1株当たり当期純利益 (円) Earning per Share (¥)	128.11	114.56	125.87	45.04	△46.15

主要財務指標
Major financial indicators

単体
NON-CONSOLIDATED

	Fiscal year ended 2015.3～2016.2	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2	Fiscal year ended 2018.3～2019.2	Fiscal year ended 2019.3～2020.2
総資産額 (百万円) Total Assets (Million of ¥)	100,586	99,677	98,762	97,389	92,546
純資産 (百万円) Net Assets (Million of ¥)	68,066	68,028	68,354	65,558	62,435
自己資本比率 (%) Capital Stock	67.5	68.0	68.9	67.0	67.3
自己資本利益率 (%) Return on Equity	7.4	6.4	7.2	5.4	0.0
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	37,920,708	37,068,149	36,368,072	35,565,059	35,621,383
1株当たり純資産 (円) Book Value per Share (¥)	1,790.22	1,829.23	1,872.23	1,835.84	1,747.21
1株当たり当期純利益 (円) Earning per Share (¥)	131.98	115.49	131.95	100.36	△0.08