

決算説明資料

Detailed Financial Data

平成29年3月1日～平成30年2月28日
～Fiscal year ended Feb. 28, 2018～



Chiyoda

株式会社チヨダ

目次 CONTENTS

決算概要	P.1～
(Financial Summary)	
売上高の推移	P.3
(Sales Trends Compared with Same Month of Previous Year)	
部門別売上高	P.4
(Sales Breakdown by Retail Category)	
部門別粗利益	P.5
(Gross Margin by Retail Category)	
客数前年対比	P.6
(Number of Customers)	
客単価の推移	P.7
(Average Spending per Customer)	
販売費及び一般管理費の内訳	P.8～
(Selling, General, and Administrative Expenses)	
店舗の推移	P.10
(Store Details)	
設備投資の状況	P.11
(Capital Expenditure)	
主要財務指標	P.12～
(Major Financial Indicators)	

決算概要
Financial Summary

連結
CONSOLIDATED

	Fiscal year ended 2013.3～2014.2			Fiscal year ended 2014.3～2015.2			Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2		
	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales
売上高 Net Sales	147,423	98.1%	100.0%	143,005	97.0%	100.0%	144,504	101.0%	100.0%	137,017	94.8%	100.0%	127,634	93.2%	100.0%
売上総利益 Gross Profit	72,041	98.1%	48.9%	69,005	95.8%	48.3%	69,613	100.9%	48.2%	66,456	95.5%	48.5%	63,677	95.8%	49.9%
販売費及び一般管理費 Selling, General and Administrative Expenses	61,510	100.6%	41.7%	61,251	99.6%	42.8%	60,240	98.3%	41.7%	58,724	97.5%	42.9%	57,544	98.0%	45.1%
営業利益 Operating Profit	10,531	85.5%	7.1%	7,753	73.6%	5.4%	9,372	120.9%	6.5%	7,731	82.5%	5.6%	6,132	79.3%	4.8%
経常利益 Recurring Profit	11,027	84.1%	7.5%	8,253	74.8%	5.8%	9,927	120.3%	6.9%	8,143	82.0%	5.9%	6,595	81.0%	5.2%
当期純利益 Net Income	5,847	81.8%	4.0%	4,165	71.2%	2.9%	4,882	117.2%	3.4%	4,295	88.0%	3.1%	4,643	108.1%	3.6%
1株当たり当期純利益 Earnings per Share	¥148.08	—	—	¥106.79	—	—	¥128.11	—	—	¥114.56	—	—	¥125.87	—	—

決算概要
Financial Summary

単体
NON-CONSOLIDATED

	Fiscal year ended 2013.3～2014.2			Fiscal year ended 2014.3～2015.2			Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2		
	Millons of ¥	Year- on-Year	%of net sales	Millons of ¥	Year- on-Year	%of net sales	Millons of ¥	Year- on-Year	%of net sales	Millons of ¥	Year- on-Year	%of net sales	Millons of ¥	Year- on-Year	%of net sales
売上高 Net Sales	107,220	99.0%	100.0%	103,615	96.6%	100.0%	105,263	101.6%	100.0%	100,562	95.5%	100.0%	95,509	95.0%	100.0%
売上総利益 Gross Profit	52,247	100.4%	48.7%	49,881	95.5%	48.1%	50,406	101.1%	47.9%	47,512	94.3%	47.2%	45,672	96.1%	47.8%
販売費及び一般管理費 Selling, General and Administrative Expenses	42,822	100.1%	39.9%	42,151	98.4%	40.7%	41,906	99.4%	39.8%	40,660	97.0%	40.4%	40,224	98.9%	42.1%
営業利益 Operating Profit	9,425	101.6%	8.8%	7,730	82.0%	7.5%	8,500	110.0%	8.1%	6,851	80.6%	6.8%	5,448	79.5%	5.7%
経常利益 Recurring Profit	10,395	102.4%	9.7%	8,543	82.2%	8.2%	9,351	109.5%	8.9%	7,745	82.8%	7.7%	6,384	82.4%	6.7%
当期純利益 Net Income	6,231	110.0%	5.8%	4,929	79.1%	4.8%	5,030	102.0%	4.8%	4,330	86.1%	4.3%	4,868	112.4%	5.1%
1株当たり当期純利益 Earnings per Share	¥157.82	-	-	¥126.37	-	-	¥131.98	-	-	¥115.49	-	-	¥131.95	-	-

売上高の推移

Sales Trend Compare with Same Month of Previous Year

			2016.3	2016.4	2016.5	2016.6	2016.7	2016.8	2016.9	2016.10	2016.11	2016.12	2017.1	2017.2	16.3～17.2
全店 CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-1.4	0.0	-4.3	-1.4	1.7	-5.3	-5.9	1.2	-3.2	-4.0	-11.0	-2.5	-3.1
	全店	Total Stores (Million of ¥)	9,100	10,186	9,109	8,551	8,562	7,722	7,624	8,555	8,126	9,302	8,371	5,349	100,562
	前年比	Year-on-Year (±%)	-3.0	-1.9	-5.8	-2.8	0.1	-6.6	-7.6	-0.4	-4.6	-5.2	-12.1	-3.9	-4.5
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	2.2	3.0	0.6	3.1	3.4	-13.0	-17.7	-1.4	-2.6	-7.8	-9.3	-10.4	-3.8
	全店	Total Stores (Million of ¥)	2,625	3,093	3,194	2,585	2,968	2,205	1,824	3,289	3,534	4,100	2,797	1,515	33,727
	前年比	Year-on-Year (±%)	-3.0	-1.2	-2.6	0.7	0.0	-16.0	-19.2	-3.1	-4.2	-9.3	-10.5	-11.4	-6.2
			2017.3	2017.4	2017.5	2017.6	2017.7	2017.8	2017.9	2017.10	2017.11	2017.12	2018.1	2018.2	17.3～18.2
全店 CHIYODA	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-7.6	0.8	-3.9	-2.1	-3.0	-6.8	-10.3	-6.0	-5.7	-6.9	-5.2	-7.4	-5.2
	全店	Total Stores (Million of ¥)	8,351	10,192	8,672	8,274	8,209	7,111	6,926	8,143	7,757	8,787	8,067	5,016	95,509
	前年比	Year-on-Year (±%)	-8.3	0.0	-4.8	-3.3	-4.2	-8.0	-9.2	-4.9	-4.6	-5.6	-3.7	-6.3	-5.1
マックハウス MACHOUSE	既存店	Existing Stores													
	前年比	Year-on-Year (±%)	-13.6	-5.6	-6.7	-6.6	0.7	-2.6	1.4	-6.1	-7.1	-2.7	-7.7	-3.7	-5.2
	全店	Total Stores (Million of ¥)	2,201	2,813	2,867	2,326	2,892	2,065	1,761	2,969	3,179	3,889	2,489	1,403	30,852
	前年比	Year-on-Year (±%)	-16.2	-9.1	-10.2	-10.0	-2.6	-6.3	-3.5	-9.7	-10.1	-5.1	-11.0	-7.4	-8.5

部門別売上高

Sales Breakdown by Retail Category

(単位:百万円) Million Yen

			Fiscal year ended 2013.3～2014.2	Fiscal year ended 2014.3～2015.2	Fiscal year ended 2015.3～2016.2	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2
※チヨダ 他	既存店	Existing Stores	11,416	9,897	8,224	6,213	4,577
SHOE CHIYODA etc	全店	Total Stores	13,593	11,700	10,493	8,081	7,170
東京靴流通センター	既存店	Existing Stores	46,262	44,864	46,291	45,711	43,128
TOKYO SHOE RETAILING CENTER	全店	Total Stores	47,649	46,513	47,863	46,175	43,645
シュープラザ	既存店	Existing Stores	44,539	43,917	45,582	45,349	43,816
SHOEPLAZA	全店	Total Stores	45,977	45,401	46,906	46,305	44,693
チヨダ合計	既存店	Existing Stores	102,217	98,679	100,099	97,274	91,521
CHIYODA TOTAL	全店	Total Stores	107,220	103,615	105,263	100,562	95,509
マックハウス	既存店	Existing Stores	34,334	32,144	34,531	31,622	29,972
MACHOUSE	全店	Total Stores	36,749	35,952	35,971	33,727	30,852

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

部門別粗利益
Gross Margin by Retail Category

	Fiscal year ended 2013.3～2014.2		Fiscal year ended 2014.3～2015.2		Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2	
		Change		Change		Change		Change		Change
※チヨダ 他 SHOE CHIYODA etc	48.9%	△0.4	48.4%	△0.5	47.3%	△1.1	46.7%	△0.6	47.6%	0.9
東京靴流通センター TOKYO SHOES RETAILING CENTER	49.2%	0.8	48.8%	△0.4	48.5%	△0.3	48.1%	△0.4	48.7%	0.6
シュープラザ SHOEPLAZA	48.2%	0.9	47.4%	△0.8	47.4%	0	46.5%	△0.9	47.0%	0.5
チヨダ計 CHIYODA TOTAL	48.7%	0.6	48.1%	△0.6	47.9%	△0.2	47.2%	△0.6	47.8%	0.6
マックハウス MACHOUSE	46.5%	△1.5	46.3%	△0.2	46.1%	△0.2	48.7%	2.6	51.8%	3.1

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

客数前年対比
Number of Customer

(単位 : 千人)

		Fiscal year ended 2013.3～2014.2		Fiscal year ended 2014.3～2015.2		Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2	
		1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year	1,000	Year- on-Year
※チヨダ 他	Existing Store	3,289	95.5%	2,112	91.2%	1,989	94.4%	1,290	90.1%	1,091	100.3%
SHOE CHIYODA etc	Total Store	3,796	96.7%	2,822	82.1%	2,250	79.8%	1,482	77.5%	1,203	82.7%
東京靴流通センター	Existing Store	14,841	95.9%	13,902	93.5%	13,336	95.9%	12,855	93.9%	12,210	94.2%
TOKYO SHOES RETAILING CENTER	Total Store	15,616	96.4%	14,690	93.6%	14,227	96.8%	13,302	93.1%	12,462	93.6%
シュープラザ	Existing Store	11,838	96.3%	11,134	91.6%	10,586	95.0%	10,201	92.7%	9,834	94.5%
SHOEPLAZA	Total Store	12,433	98.4%	11,668	93.2%	11,314	96.9%	10,733	92.6%	10,226	95.0%
チヨダ合計	Existing Store	30,070	96.0%	27,401	92.5%	26,203	95.6%	24,639	93.3%	23,431	94.7%
CHIYODA TOTAL	Total Store	31,946	97.3%	29,434	92.1%	28,080	95.3%	25,810	91.9%	24,376	94.4%
マックハウス	Existing Store	8,626	96.8%	7,974	97.4%	8,705	105.1%	8,845	99.6%	8,068	96.8%
MACHOUSE	Total Store	9,313	97.2%	9,123	98.0%	9,169	100.5%	8,903	97.1%	8,338	93.6%

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

客単価の推移

Average Spending per Customer

		Fiscal year ended 2013.3～2014.2		Fiscal year ended 2014.3～2015.2		Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2	
		¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year	¥	Year- on-Year
※チヨダ 他	Existing Store	3,367	96.8%	3,504	93.7%	3,919	106.5%	4,139	105.1%	4,073	98.6%
SHOE CHIYODA etc	Total store	3,386	100.7%	3,611	106.7%	3,901	106.7%	4,139	106.4%	4,097	99.0%
東京靴流通センター	Existing store	3,057	102.3%	3,187	104.1%	3,381	106.0%	3,477	102.7%	3,501	100.6%
TOKYO SHOES RETAILING CENTER	Total store	3,051	102.2%	3,181	104.2%	3,378	106.1%	3,474	102.8%	3,502	100.7%
シュープラザ	Existing store	3,692	100.8%	3,917	105.7%	4,189	106.9%	4,389	105.0%	4,376	99.7%
SHOEPLAZA	Total store	3,697	101.0%	3,912	105.9%	4,182	106.9%	4,380	104.9%	4,370	99.7%
チヨダ合計	Existing store	3,355	101.6%	3,525	104.7%	3,753	106.4%	3,896	103.8%	3,901	100.1%
CHIYODA TOTAL	Total store	3,356	101.7%	3,520	104.8%	3,748	106.4%	3,896	103.9%	3,918	100.5%
マックハウス	Existing store	3,980	99.0%	4,031	100.8%	3,967	99.8%	3,813	96.6%	3,715	97.4%
MACHOUSE	Total store	3,946	98.9%	3,941	99.9%	3,923	99.5%	3,788	96.6%	3,700	97.7%

※SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

販売費及び一般管理費の内訳
Selling, General and Administrative Expenses

連結
CONSOLIDATED

	Fiscal year ended 2013.3～2014.2			Fiscal year ended 2014.3～2015.2			Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2		
	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales
売上高 Net sales	147,423	98.1%	100.0%	143,005	97.0%	100.0%	144,504	101.0%	100.0%	137,017	94.8%	100.0%	127,634	93.2%	100.0%
広告宣伝費 Advertising expense	5,972	95.6%	4.1%	5,998	100.4%	4.2%	5,655	94.3%	3.9%	5,716	101.1%	4.2%	5,125	89.7%	4.0%
ポイント引当金繰入額 Provision for point card certificates	—	—	—	—	—	—	50	—	0.0%	138	273.5%	0.1%	139	100.4%	0.1%
役員報酬及び給料手当 Salary wages	19,736	101.2%	13.4%	19,133	96.9%	13.4%	19,096	99.8%	13.2%	18,334	96.0%	13.4%	17,975	98.0%	14.1%
賞与引当金繰入額 Accrued bonus transfers	569	94.1%	0.4%	556	97.8%	0.4%	576	103.5%	0.4%	499	86.7%	0.4%	480	96.1%	0.4%
退職給付費用 Severance pay	819	82.3%	0.6%	849	103.6%	0.6%	698	82.3%	0.5%	920	131.7%	0.7%	858	93.3%	0.7%
役員退職慰労引当金繰入額 Transfer for executives' retirement allowance	1	36.8%	0.0%	1	100.0%	0.0%	1	85.7%	0.0%	1	99.3%	0.0%	1	140.9%	0.0%
株式報酬費用 Stock based compensation expense	42	72.7%	0.0%	33	79.8%	0.0%	53	159.0%	0.0%	50	93.9%	0.0%	52	105.4%	0.0%
地代家賃 Property taxes	16,303	99.3%	11.1%	16,028	98.3%	11.2%	15,706	98.0%	10.9%	15,094	96.1%	11.0%	14,546	96.4%	11.4%
減価償却費 Depreciation expense	1,266	109.3%	0.9%	1,400	110.5%	1.0%	1,474	105.3%	1.0%	1,335	90.6%	1.0%	1,525	114.2%	1.2%
貸倒引当金繰入額 Transfer for bad debts allowance	△22	—	0.0%	△29	—	0.0%	0	—	0.0%	△16	—	0.0%	△12	—	0.0%
その他経費 Other expenses	16,820	104.1%	11.4%	17,278	102.7%	12.1%	16,927	98.0%	11.7%	16,650	98.4%	12.2%	16,852	101.2%	13.2%
合計 Total	61,510	100.6%	41.7%	61,251	99.6%	42.8%	60,240	98.3%	41.7%	58,724	97.5%	42.9%	57,544	98.0%	45.1%

販売費及び一般管理費の内訳
Selling, General and Administrative Expenses

単体
NON-CONSOLIDATED

	Fiscal year ended 2013.3～2014.2			Fiscal year ended 2014.3～2015.2			Fiscal year ended 2015.3～2016.2			Fiscal year ended 2016.3～2017.2			Fiscal year ended 2017.3～2018.2		
	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales	Millions of ¥	Year- on-Year	%of net sales
売上高 Net sales	107,220	99.0%	100.0%	103,615	96.6%	100.0%	105,263	101.6%	100.0%	100,562	95.5%	100.0%	95,509	95.0%	100.0%
広告宣伝費 Advertising expense	4,223	93.7%	3.9%	4,178	98.9%	4.0%	3,863	92.5%	3.7%	3,805	98.5%	3.8%	3,368	88.5%	3.5%
役員報酬及び給料手当 Salary wages	14,374	101.8%	13.4%	13,714	95.4%	13.2%	13,855	101.0%	13.2%	13,329	96.2%	13.3%	13,239	99.3%	13.9%
賞与引当金繰入額 Accrued bonus transfers	464	95.3%	0.4%	460	99.2%	0.4%	464	100.9%	0.4%	417	89.9%	0.4%	394	94.3%	0.4%
退職給付費用 Severance pay	679	79.7%	0.6%	708	104.2%	0.7%	708	100.0%	0.7%	779	110.1%	0.8%	683	87.7%	0.7%
株式報酬費用 Stock based compensation expense	33	70.7%	0.0%	25	76.5%	0.0%	45	176.2%	0.0%	42	92.1%	0.0%	43	102.5%	0.0%
地代家賃 Property taxes	11,082	100.0%	10.3%	10,867	98.1%	10.5%	10,836	99.7%	10.3%	10,550	97.4%	10.5%	10,434	98.9%	10.9%
減価償却費 Depreciation expense	993	107.8%	0.9%	1,026	103.3%	1.0%	1,070	104.3%	1.0%	967	90.4%	1.0%	1,098	113.4%	1.1%
貸倒引当金繰入額 Transfer for bad debts allowance	△14	－	0.0%	△21	－	0.0%	9	－	0.0%	△7	－	0.0%	△5	－	0.0%
その他経費 Other expenses	10,983	101.9%	10.2%	11,191	101.9%	10.8%	11,052	98.8%	10.5%	10,775	97.5%	10.7%	10,968	101.8%	11.5%
合計 Total	42,822	100.1%	39.9%	42,151	98.4%	40.7%	41,906	99.4%	39.8%	40,660	97.0%	40.4%	40,224	98.9%	42.1%

店舗の推移
Store Details

		2013.3～2014.2			2014.3～2015.2			2015.3～2016.2		
	期首 ～Statemen	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End	開店 Open	閉店 Close	期末 Term-End
※1 チョダ 他 SHOE CHIYODA etc	173	9	16	166	2	25	143	8	29	122
東京靴流通センター TOKYO SHOE RETAILING CENTER	578	13	18	573	20	18	575	18	16	577
シュープラザ SHOEPLAZA	350	17	6	361	17	9	369	15	10	374
チョコダ計 CHIYODA TOTAL	1,101	39	40	1,100	39	52	1,087	41	55	1,073
マックハウス MACHOUSE	476	31	25	482	43	45	480	9	37	452
アイウォーク I-WALK	42	5	1	46	6	5	47	3	8	42

		2016.3～2017.2				2017.3～2018.2				
	期首 Beginning	開店 Open	閉店 Close	*2 業態変更 Change	期末 Term-End	開店 Open	閉店 Close	合併 Merger	*2 業態変更 Change	期末 Term-End
※1 チョダ他 SHOE CHIYODA etc	122	2	17	-20	87	3	14	38	-7	107
東京靴流通センター TOKYO SHOE RETAILING CENTER	577	5	7	7	582	2	13	-	-	571
シュープラザ SHOEPLAZA	374	10	11	13	386	16	7	-	7	402
チョコダ計 CHIYODA TOTAL	1,073	17	35	-	1,055	21	34	38	-	1,080
マックハウス MACHOUSE	452	5	24	-	433	13	36	-	-	410
アイウォーク I-WALK	42	1	5	-	38	1	1	-38	-	-

※1 SPC・シューズパレット・クローバーリーフ他 旧アイウォーク店舗を含む。

*2 期中の業態変更を表した店舗数です。

設備投資の状況
Capital Expenditure

連結
CONSOLIDATED

	Fiscal year ended 2013.3～2014.2		Fiscal year ended 2014.3～2015.2		Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	2,374	78.2%	2,581	108.7%	2,071	80.3%	2,197	106.1%	3,289	149.7%
減価償却 Depreciation Expenses	1,266	109.3%	1,400	110.5%	1,474	105.3%	1,335	90.6%	1,525	114.2%

単体
NON-CONSOLIDATED

	Fiscal year ended 2013.3～2014.2		Fiscal year ended 2014.3～2015.2		Fiscal year ended 2015.3～2016.2		Fiscal year ended 2016.3～2017.2		Fiscal year ended 2017.3～2018.2	
	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year	Million of ¥	Year- on-Year
設備投資額 Capital Expenditure	1,370	57.0%	1,580	115.3%	1,649	104.3%	1,334	80.9%	2,167	162.4%
減価償却 Depreciation Expenses	993	107.8%	1,026	103.3%	1,070	104.3%	967	90.4%	1,098	113.4%

主要財務指標
Major Financial Indicators

連結
CONSOLIDATED

	Fiscal year ended 2013.3～2014.2	Fiscal year ended 2014.3～2015.2	Fiscal year ended 2015.3～2016.2	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2
総資産額 (百万円) Total Assets (Million of ¥)	134,628	133,922	129,856	126,550	122,817
純資産 (百万円) Net Assets (Million of ¥)	82,802	82,273	81,668	81,585	81,412
自己資本比率 (%) Capital Stock	56.8	56.9	58.3	59.9	61.8
自己資本利益率 (%) Return on Equity	7.9	5.5	6.4	5.7	6.1
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	39,489,089	38,616,442	37,920,708	37,068,149	36,368,072
1株当たり純資産 (円) Book Value per Share (¥)	1,936.82	1,974.36	1,997.55	2,044.54	2,086.86
1株当たり当期純利益 (円) Earning per Share (¥)	148.08	106.79	128.11	114.56	125.87

主要財務指標
Major financial indicators

単体
NON-CONSOLIDATED

	Fiscal year ended 2013.3～2014.2	Fiscal year ended 2014.3～2015.2	Fiscal year ended 2015.3～2016.2	Fiscal year ended 2016.3～2017.2	Fiscal year ended 2017.3～2018.2
総資産額 (百万円) Total Assets (Million of ¥)	103,381	102,415	100,586	99,677	98,762
純資産 (百万円) Net Assets (Million of ¥)	67,487	68,385	68,066	68,028	68,354
自己資本比率 (%) Capital Stock	65.2	66.6	67.5	68.0	68.9
自己資本利益率 (%) Return on Equity	9.6	7.3	7.4	6.4	7.2
期末発行済株式数(自己株式を除く) (株) The Number of Shares at Year-end (Excluding Treasury Stock)	39,489,089	38,616,442	37,920,708	37,068,149	36,368,072
1株当たり純資産 (円) Book Value per Share (¥)	1,706.11	1,767.26	1,790.22	1,829.23	1,872.23
1株当たり当期純利益 (円) Earning per Share (¥)	157.82	126.37	131.98	115.49	131.95